GENXAI™
GENERATIVE XCELLENCE

Driving Enterprise Intelligence
Through Scalable AI & Data Solutions

Investor Presentation

August 2026

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Driving enterprise transformation through AI, planning, and analytics

GenXAI delivers integrated AI & analytics solutions, helping businesses to automate, optimize and make smarter decisions for measurable impact

Our Enterprise Performance Management (EPM) foundation

Finance
- FP&A
- Budgeting
- Scenario planning

Supply Chain
- Demand
- Capacity
- Operations planning

Sales
- Sales planning
- Targets
- Performance forecasting

Workforce Planning
- Headcount & cost
- Attrition Planning
- Training Analytics

GenXAI at a glance

2007 Establishment	120+ Active Clients	400+ Manpower	5+ Global partnerships
5+ Industry Verticals	₹ 100+ crores Orderbook[2]	90.1% Recurring revenue[1]	49.8% Revenue outside India

Our business model / Core offerings

1. Implementation Services
Consulting-led solution deployment

2. Managed Services
Application support & managed services

3. Staffing
Dedicated skilled professional driving transformation

4. Infrastructure
Cloud infrastructure management and technology operations

5. Proprietary products
AI-powered software products and enterprise applications enabling workflow automation, decisions and digital transformation

Our EPM partnerships and proprietary products

Partner	Since
Anaplan	2014
workday	2026
CCH Tagetik	2026
Kennect	2025

Smart Invoice Processing
Invoice capture, validation & reconciliation

SICM
Incentive planning, calculation and payouts

GenAI Engine
FLM / OLM / SLM for decision support

1. Excludes one-time project-based revenue 2. Orderbook executable in FY27

GENXAI™ GENERATIVE XCELLENCE

Integrated, end-to-end AI capabilities

AGENTIC AI

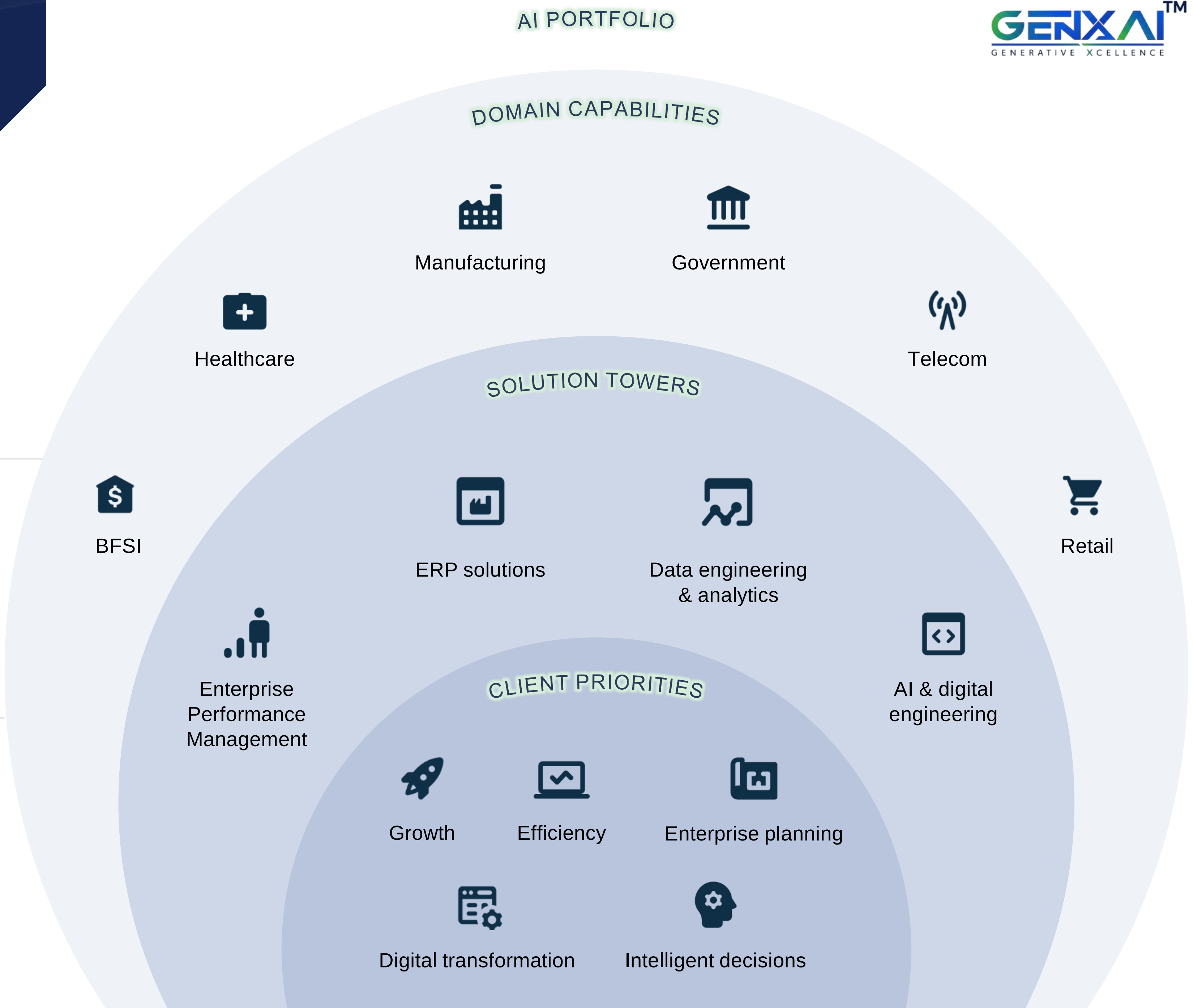
- Enterprise AI agents
- AI copilots
- Workflow automation

GENERATIVE AI

- Advico AI
- Enterprise GenAI
- Knowledge assistant

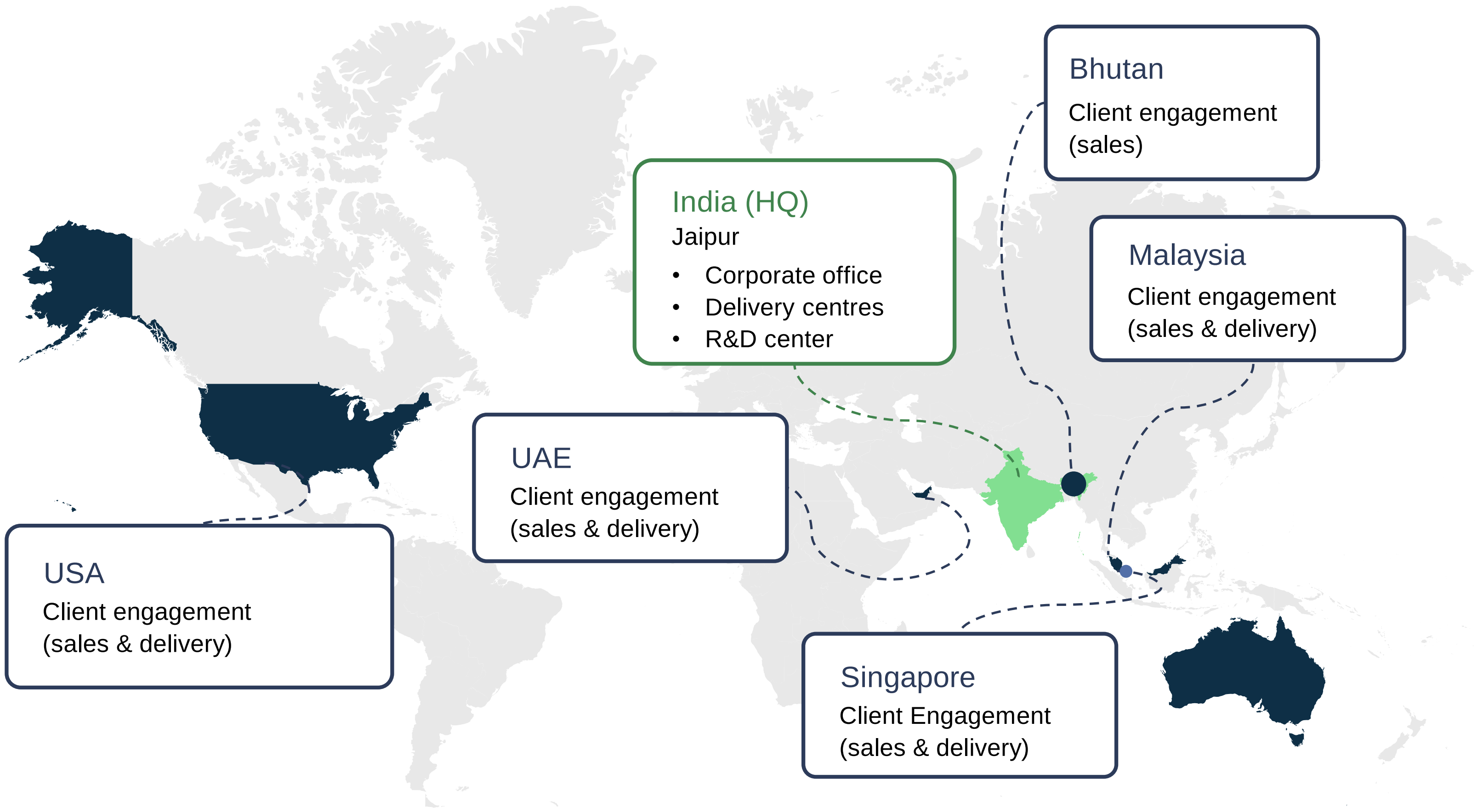
ENTERPRISE AI APPLICATIONS

- Smart Invoicing Management
- Sales Incentive Compensation Management
- Predictive Analytics



Our global footprint, delivering value everywhere

GenXAI is a trusted partner enterprises worldwide turn to for intelligent transformation: building solutions, and partnerships that scale



💡 Enabling intelligent solutions across borders. Building partnerships that drive sustainable growth

5+ Industry presence

120+ Active clients worldwide

10+ Delivery centers

5+ Global partnerships & alliances

A strong and diversified group

A well-structured group driving innovation, global delivery and sustainable growth

GenXAI Analytics Limited
(Parent company)

- GenXAI Bot Pvt. Ltd. — 100%
- GenXAI Rigved LLP — *Profit sharing held by GenXAI* — 90%
- Veear Analytics Inc. — 51%
- Veear Projects and Tech Pvt. Ltd. — 51%
- Logimetrix Tech Solutions Pvt. Ltd. — 51%
- Vaikom Tech Solutions Pvt. Ltd. — 51%

Subsidiaries of GenXAI Bot Pvt. Ltd.

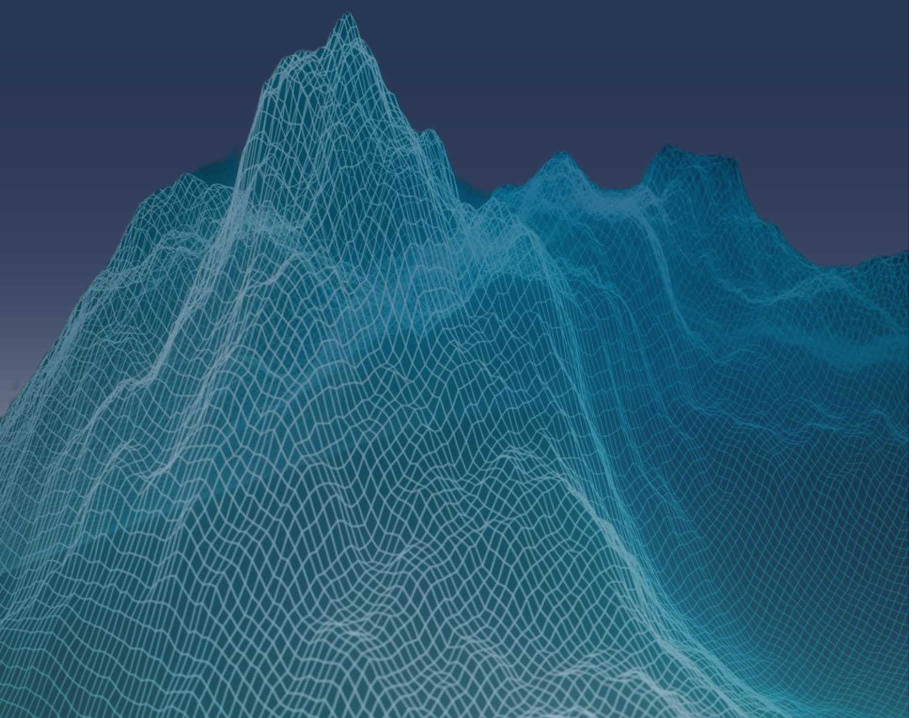
GenXAI Bot Ownership

- GenXAI Platform Pvt. Ltd — 100%
- GenXAI Softgrid Pvt. Ltd — 70%
- GenXAI Inc. — 100%
- GenXAI Pte. Ltd. — 100%

7 specialized entities. One integrated IT value chain.

From software and enterprise platforms to consulting, infrastructure, and talent, GenXAI's companies give single-vendor access across the IT lifecycle, at home and abroad

About the subsidiaries →



SUBSIDIARY 1

GenXAI Bot Pvt. Ltd.

Engaged comprehensive IT services, including software development, system design, project management, recruitment, and telecommunication solutions for domestic and international markets

SUBSIDIARY 4

Vaikom Tech Solution Pvt. Ltd.

Involved in providing end-to-end software development and IT-enabled services, including custom solutions, web applications, and outsourced IT assignments across various delivery models

SUBSIDIARY 2

GenXAI Platform Pvt. Ltd.

Accelerates enterprise transformation with scalable SAP, ERP, and automation to drive agility and innovation

SUBSIDIARY 5

Veear Projects & Tech Pvt. Ltd.

Provides IT consultancy and advisory services, including hardware, software, system design, testing, quality assurance, and process development

SUBSIDIARY 3

GenXAI Softgrid Pvt. Ltd.

Engaged in software and web development, IT-enabled services, hardware and software trading, and computer technology education

SUBSIDIARY 6

Logimetrix Tech Solutions Pvt. Ltd.

Provides IT infrastructure-enabled services. It serves corporate, private, and government clients in India and abroad through third-party service providers

SUBSIDIARY 7

Veear Analytics Inc.

Engaged in business process consulting, staff augmentation, and niche IT talent solutions. It provides skilled technology resources, project management support, & consulting services to enterprises across diverse industries

Strengthening governance & oversight

Rakesh Agarwal
Managing Director

- 25+ years of experience in IT and AI-driven solutions
- Former roles:
  - Ernst & Young
  - Reliance Capital
  - ABG Shipyard
- Leads business strategy, operations, financial oversight, and stakeholder engagement
- Commerce degree from University of Rajasthan; executive management training from IIM Lucknow

Lakshmi Agarwal
Whole-Time Director

- Whole-Time Director and Promoter, on the Board since December 2023
- Oversees day-to-day operations across business verticals
- Drives process efficiency through strong governance and best practices
- Bachelor's and Master's Degree in Commerce from University of Rajasthan

Dr. Raj Kishor Khaware
Non-Executive Director

- Non-Executive Director since March 2022
- Over two decades of experience in business consulting
- Provides strategic oversight on plan execution, capital allocation, and internal controls
- Master's Degrees in Science and Philosophy from Jawaharlal Nehru University, New Delhi

Shobit Goyal
Independent Director

- Independent Director since September 2025
- Chartered Accountant and member of ICAI
- ~10 years of experience in tax audits, compliance, and litigation
- Oversees financial reporting, audit processes, and corporate governance
- Commerce Degree from University of Rajasthan

Manan Jain
Independent Director

- Independent Director since September 2025
- Qualified Company Secretary and Chartered member of ICSI and ICAI
- ~7 years of experience; proprietor of *Manan Jai Luhadia & Associates*
- Oversees regulatory compliance and risk management
- Commerce Degree from University of Rajasthan

Experienced leadership driving execution

Sharad Singhvi
Chief Executive Officer

- CEO since January 2026
- 20+ years of experience across:
  - Real Estate
  - Infrastructure
  - Facility Management
  - Shipbuilding & ITES
- Oversees strategic leadership, business growth and financial governance
- B.Tech (IT) from IGNOU; PGDBA from Symbiosis (2007)

Ashish Goyal
Chief Financial Officer

- CFO since Sept 2025
- ~10+ years of experience in finance and taxation
- Qualified Chartered Accountant and ICAI Associate Member; prior stints at *AU Small Finance Bank* and *SRBC & Co LLP*
- Oversees financial reporting, investment evaluation, financial planning & capital structure management
- Diploma in Corporate Strategy from University of London (2024)

Neha Agarwal
Company Secretary & Compliance Officer

- Company Secretary & Compliance Officer since September 2025
- 3+ years of post-membership experience
- Associate Member of ICSI
- Manages statutory compliance, regulatory filings and legal guidance
- B.Com & M.Com from University of Rajasthan

Hitesh Nandwana
Chief Operating Officer

- COO since April 2025
- 13+ years of experience in software, web development and AI
- Previously worked with Omax Autos, Derewala Industries & Shriram Pistons & Rings
- Oversees operations, delivery excellence and strategic alignment
- B.Com & PG Diploma in Management from IILM Academy (2011)

Harish Chand Jain
Deputy Chief Financial Officer

- Joined April 2019 as Senior Manager
- 15+ years of experience in finance
- Supports the CFO across accounting, budgeting, audits, taxation
- B.Com & M.Com rom University of Rajasthan; MBA in Finance from National Institute of Management (2009)

Our journey

2007
Company inception
Incorporated as Harbinger Consulting Pvt. Ltd

2019
New wings
Inception of partnership with Anaplan

2023
Achievement
Anaplan growth partner of the year – India

2024
AI product portfolio practice initiation
- Rebranded as GenXAI
- Advico AI
- SICM
- Smart Invoicing Management

GenXAI goes global
- Incorporated entity in USA as GenXAI Inc.
- Incorporated entity in Singapore as GenXAI Pte. Ltd.

2025
GenXAI grows inorganically
- Logimetrix Tech Solutions Pvt. Ltd.
- Vaikom Tech Solutions Pvt. Ltd.
- Veear Projects and Tech Pvt. Ltd.
- Veear Analytics Inc.

2026
New horizons
- Listed on NSE SME platform.
- Partnership with Workday
- Partnership with Tagetik
- Major order booked 40+ Cr. around agentic AI
- Anaplan delivery partner of the year

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GENXAI™ GENERATIVE XCELLENCE

From initial projects to long-term strategic relationships

Our ability to deliver consistent value drives high client retention and recurring revenue, forming the foundation of our sustainable growth

60%+

Clients with a vintage of 3+ years

Marquee Clients

IndusInd General Insurance (formerly Reliance General Insurance)	Hero FinCorp	Uniparts Group
Since 2018	Since 2021	Since 2021

OUR CLIENT BASE

GLOBAL

Meta, Google, slack, brillio, servicenow, Mondelēz International, Compass Group, NetApp, splunk, nextracker, ciena, RAK Ceramics, Intuitive Surgical, Qualys, MarshMcLennan, مجموعة الجيدة Jaidah Group

INDIA

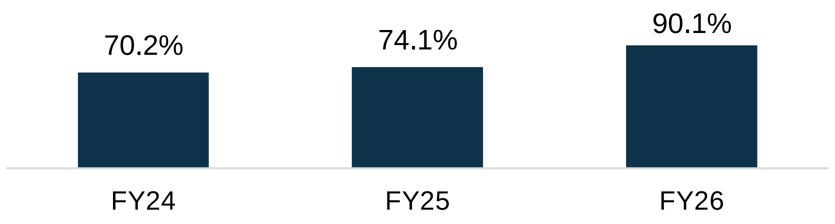
Bajaj Finserv, Tata Motors, IDFC Mutual Fund, Acko, Royal Enfield, zomato, niva Bupa Health Insurance, UltraTech Cement The Engineer's Choice, TaskUs, Alkem, PayUmoney, Godrej, Reliance Industries Limited, HDFC ERGO, Mankind Serving Life, Chola Enter a better life

GOVERNMENT & PUBLIC SECTOR

NDDB Dairy Services, I-STEM Linking Researchers and Resources, RFDL Rajasthan Financial Services Delivery Ltd, RKCL IT shapes future, RSRTC

Recurring, long-term client relationships are driving consistent revenue growth and stability

Recurring revenue[1]



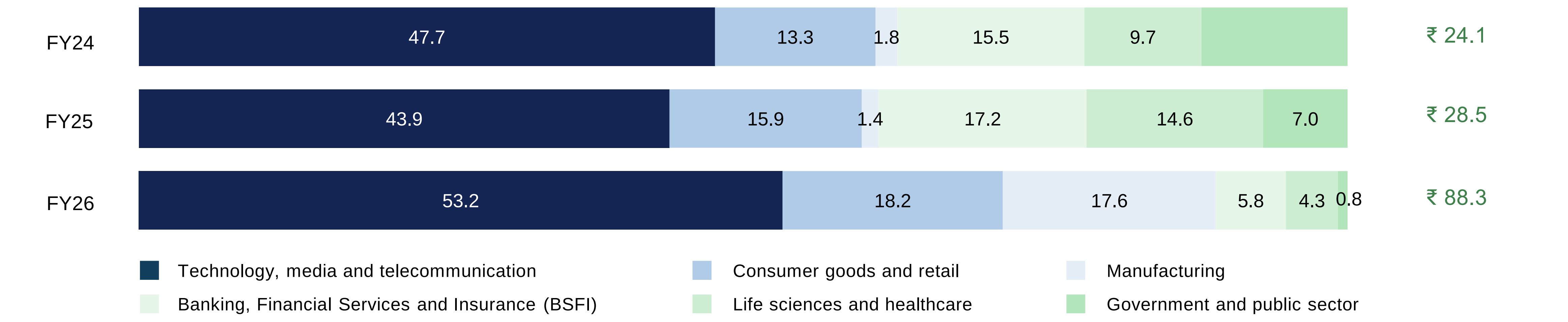
1. Excludes one-time project-based

Diversified industry exposure and customer portfolio

Revenue generated across six industry verticals, supporting a diversified customer portfolio

Industry Revenue Mix Over the Years (%)

Total revenue (in crores)



Our Industry Coverage

TECHNOLOGY, MEDIA, & TELCO	CONSUMER GOODS & RETAIL	MANUFACTURING	BSFI	LIFE SCIENCES & HEALTHCARE	GOVERNMENT & PUBLIC SECTOR
Enterprise planning, analytics, and digital transformation	Demand planning, performance management, and customer analytics	Production planning, supply chain, and operational analytics	Financial planning, regulatory reporting, and risk analytics	Sales planning, demand forecasting, and operational analytics	Performance management, workforce automation, and analytics

Our strategic growth framework

Client-centric approach
Deep domain understanding and long-term partnerships

Innovation-led solutions
Investing in IP, AI and next-gen technologies

Scalable operating model
Agile delivery, strong governance and process excellence

Strategic partnerships
Collaboration with global technology leaders

Strong financial foundation
Disciplined growth with sustainable profitability

OUR GROWTH ENABLERS

GENXAI™
GENERATIVE XCELLENCE

PURPOSE DRIVEN
SCALABLE
CLIENT-FOCUSED GROWTH

Geographic expansion
- Active in domestic & global markets
- Evaluating new markets for enterprise planning & analytics

Expansion of proprietary product portfolio
- Enhancing Glider Apps suite (smart IP) with analytics
- Building AI cloud engine and incentive management

AI research and product innovation
- Staying ahead via AI research
- Focused on current, emerging technologies

Strategic talent acquisition and retention
- Hiring niche and emerging skills globally
- Focus on learning, inclusive culture

Service expansion
- Evolved from EPM to ERP, Gen AI, IoT, and IT infrastructure
- Expanding into cybersecurity, data, AI consulting

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GENXAI™ GENERATIVE XCELLENCE

One integrated partner for enterprise transformation

GenXAI empowers organizations to plan, operate, analyze, and automate business performance through an integrated platform powered by leading technology partnerships

Enterprise Planning (EPM)

Plan business performance with visibility and accuracy

- FP&A & financial planning
- Budgeting & forecasting
- Workforce & capacity planning
- Consolidation & reporting
- Disclosure management

KEY PARTNERS:

Anaplan, PIGMENT, CCH Tagetik, workday

Enterprise Operations (ERP)

Connect and streamline enterprise-wide business processes

- SAP S/4HANA implementations
- SAP BTP & extensions
- SAP analytics cloud
- Migration & modernization
- Support & managed services

KEY PARTNERS:

SAP

Enterprise Intelligence

Connect and streamline enterprise-wide business processes

- Cloud strategy & advisory
- Cloud migration & modernization
- Data platform & analytics
- AI/ML & data engineering
- Security & compliance

KEY PARTNERS:

Microsoft Azure, aws, snowflake, databricks, Google Cloud

Enterprise AI

Automate business workflows through enterprise AI

- Custom application development
- API & integration services
- Enterprise application modernization
- DevOps & automation
- Ongoing maintenance & support

KEY PARTNERS:

Microsoft, python, Java, .NET, node

Plan — Strategy & goal planning » **Connect** — Operations integration » **Understand** — Data analysis » **Automate** — AI-driven decisions » **Grow** — Sustainable business

GENXAI™ GENERATIVE XCELLENCE

Proprietary AI products driving enterprise transformation

Purpose-built AI products and platforms automating enterprise workflows, improving decision-making and enabling digital transformation.

Smart Invoice Processing (SIM)

KEY CAPABILITIES

- Invoice capture
- Invoice validation
- Invoice reconciliation
- Automated processing

BENEFITS

- Faster invoice processing
- Reduced manual effort
- Improved processing accuracy

Sales Incentive Compensation Management (SICM)

KEY CAPABILITIES

- Configurable incentive plans
- AI-enabled calculations
- Incentive automation
- Payout processing
- Performance management

BENEFITS

- Improved transparency
- Faster income administration
- Automated payout management

GenAI Engine (GenXAI FLM, SLM, OLM)

KEY CAPABILITIES

- Scenario simulation
- Forecasting
- Decision support
- Sales intelligence
- Operations optimization
- KPI dashboard generation
- CRM lead automation
- Natural language reporting

BENEFITS

- Speeds analysis & planning
- Supports decision-making
- Improves operational efficiency & data-driven growth

AI Cloud Engine

KEY CAPABILITIES

- Microsoft semantic kernel
- LLM integration
- Enterprise data connectivity
- Context-aware AI
- Intelligence decision making
- Domain connectors
- APIs for integration
- AI FSM Vision Model for Counter-Unmanned Aircraft Systems (C-UAS)

BENEFITS

- Scalable & secure AI platform
- Faster development & deployment
- Unlocks enterprise data value

Enterprise AI Copilot / Agentic AI Platform / Advico AI

KEY CAPABILITIES

- AI-powered decision support
- Scenario modelling
- Workflow automation
- Domain-specific copilots
- Integration with enterprise systems

BENEFITS

- Improved decision-making
- Higher productivity
- Automated enterprise workflow

Our proprietary products enhance scalability, drive automation across enterprise functions and create recurring revenue opportunities.

AI as a service (AIaaS)

Delivering intelligence as a service to accelerate outcomes and drive measurable impact

- No infrastructure investment
- Faster time to value
- Enterprise-grade security
- Scalable and elastic

WHAT IS AIaaS?

AIaaS is a cloud-delivered model providing access to AI capabilities, platforms, and solutions via flexible, subscription-based services.

AIaaS

- **AI Models** – Pre-built models, diverse uses
- **AI Platform** – Tools to build, deploy
- **APIs & Services** – Composable APIs, workflow integration
- **Managed Operations** – Monitoring updates, ongoing support

KEY BENEFITS

Lower Total Ownership Cost	Rapid Innovation	Access to Expertise	Built-in Governance	Business Agility
Pay per use, minimal investment	Cutting-edge AI, no delays	Best-in-class AI, domain expertise	Secure, compliant, governed AI	Scale AI to demand

POWERING ENTERPRISE IMPACT ACROSS FUNCTIONS

Finance	Reconciliation, anomaly detection, forecasting, risk analysis
Sales & Marketing	Lead scoring, segmentation, campaign optimization, chatbots
Operations	Process automation, demand forecasting, intelligent scheduling
Customer Service	AI-powered agents, ticket classification, response automation
Human Resources	Talent screening, employee insights, attrition prediction

HOW IT WORKS

1. **Discover** – Identify challenges
2. **Subscribe** – Choose the right AIaaS plan
3. **Integrate** – Integrate APIs into systems
4. **Deploy** – Live, minimal effort
5. **Optimize** – Monitor, learn, improve

AIaaS delivers enterprise-grade AI to every organization, affordably and without the burden of building or maintaining infrastructure, models, or talent

GENXAI™ GENERATIVE XCELLENCE

Awards, certifications and industry recognition

Recognition that reinforce our technology leadership, innovation and execution excellence

2026 — Anaplan

Anaplan Delivery Capability

2026 — UBS FORUMS

UBS Forum Awards

- AI-Driven Finance Innovation
- Excellence in Intelligent Planning

2025 — RAJASTHAN VISIONARY SUMMIT 2025

Rajasthan Visionary Award in Data and AI Innovation

2025 — Alden

Emerging Supply Chain Technology Solution of the Year

2024 — AEGIS GRAHAM BELL AWARDS

Innovation in GenAI and LLMs

2023 — Anaplan

Anaplan Growth Partner of the Year

AI & enterprise transformation

Building intelligent solutions that create real impact

Enterprise software and analytics

Delivering scalable, secure and future-ready enterprise solutions

Trusted technology partner

Partnering with global leaders to drive client success

Industry-recognized innovation

Consistent recognition for innovation, excellence and leadership

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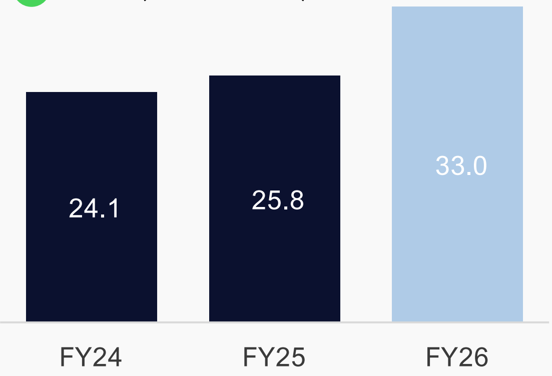
Historical business performance (1/2) (based on standalone financials)

All currencies is in ₹ crores, unless otherwise mentioned

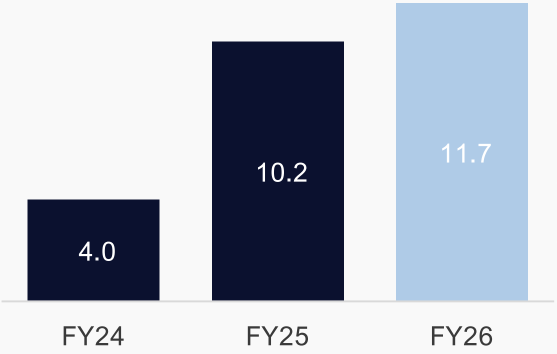
Revenue from operations

17% (2YR CAGR)



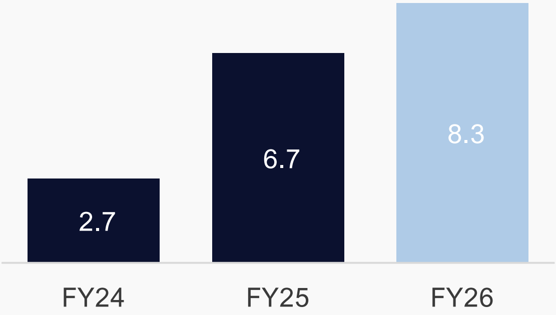
EBITDA

71% (2YR CAGR)



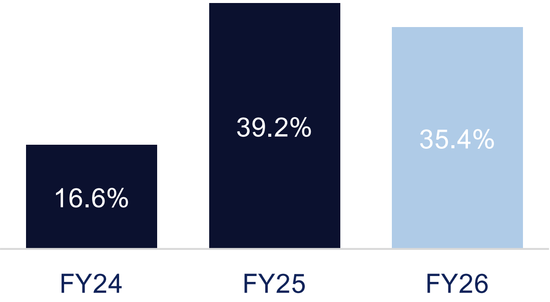
Profit after tax (PAT)

75% (2YR CAGR)



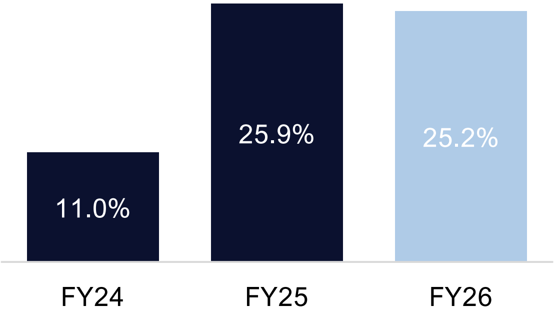
EBITDA margin

760 bps (OVER 2YR)



PAT margin

179 bps (OVER 2YR)



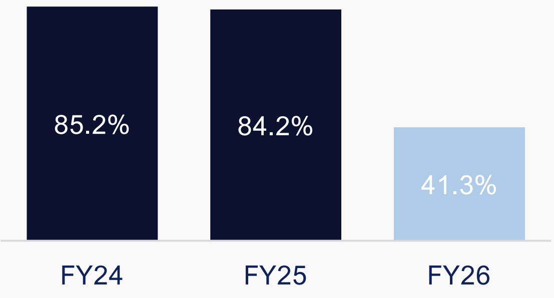
Note: EBITDA: Earnings before interest taxes, depreciation and amortization

Historical business performance (2/2) (based on standalone financials)

All currencies is in ₹ crores, unless otherwise mentioned

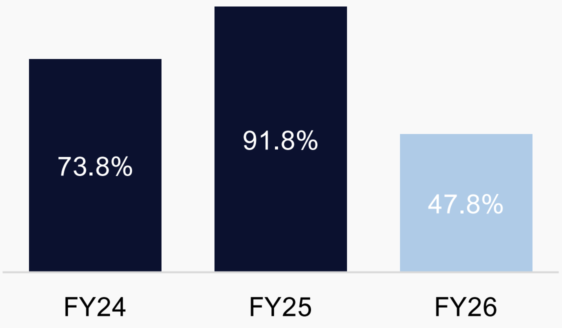
Return on equity (ROE)

-1,265 bps (OVER 2YR)

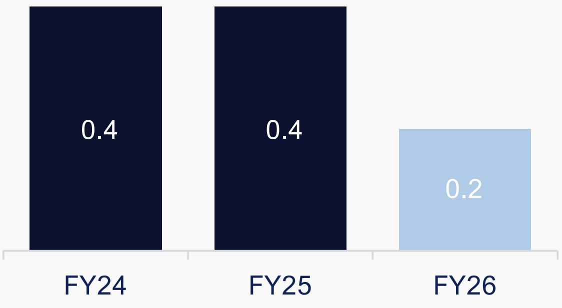


Return on capital employed (ROCE)

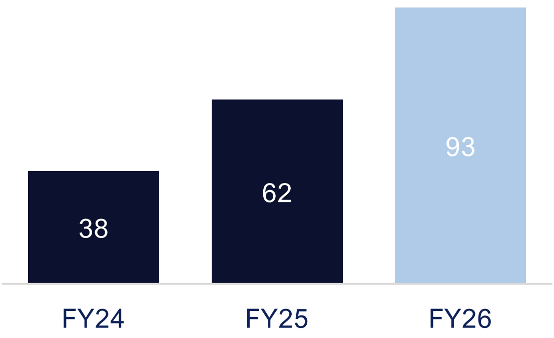
-778 bps (OVER 2YR)



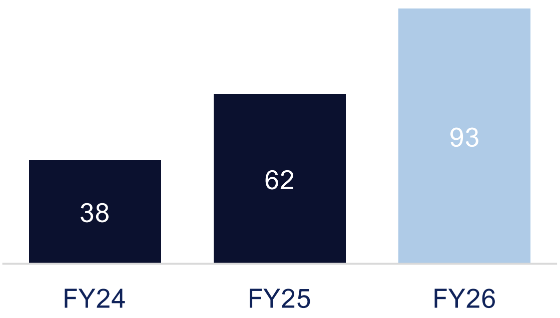
Net debt to equity ratio (D/E)



Debtor days



Cash conversion cycle



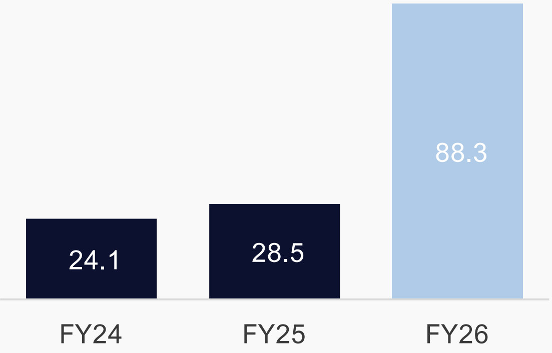
Note: EBITDA: Earnings before interest taxes, depreciation and amortization

Historical business performance (1/2) (based on consolidated financials)

All currencies is in ₹ crores, unless otherwise mentioned

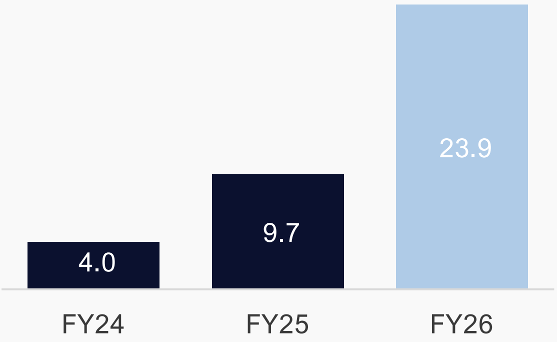
Revenue from operations

91% (2YR CAGR)



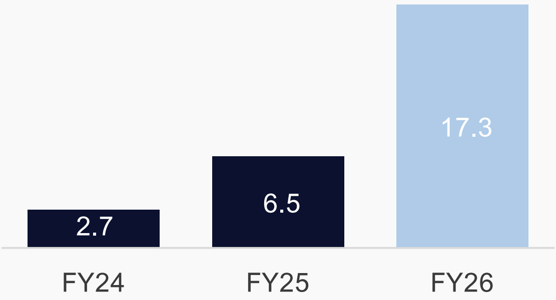
EBITDA

144% (2YR CAGR)



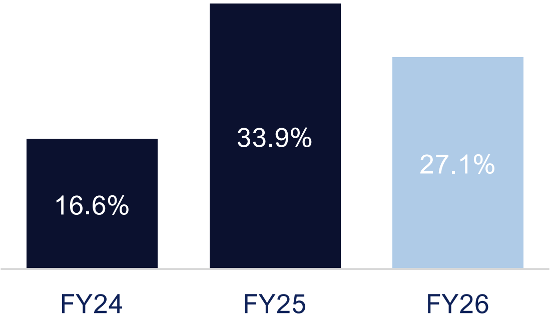
Profit after tax (PAT)

153% (2YR CAGR)



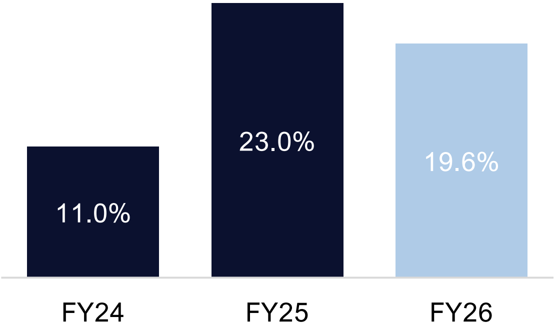
EBITDA margin

441 bps (OVER 2YR)



PAT margin

380 bps (OVER 2YR)



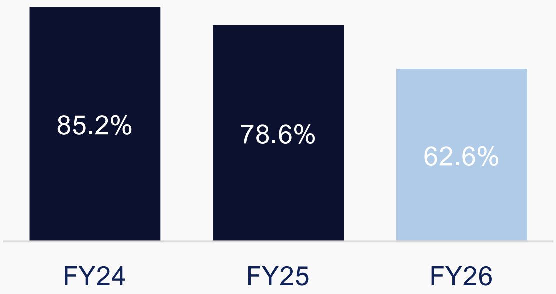
Note: EBITDA: Earnings before interest taxes, depreciation and amortization

Historical business performance (2/2) (based on consolidated financials)

All currencies is in ₹ crores, unless otherwise mentioned

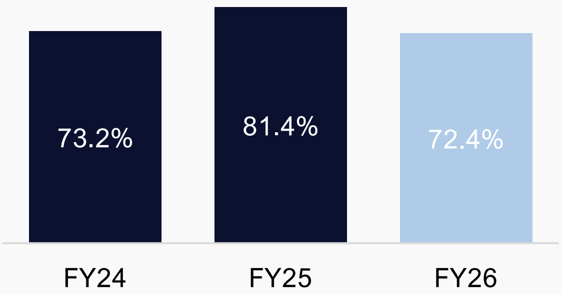
Return on equity (ROE)

630 bps (OVER 2YR)

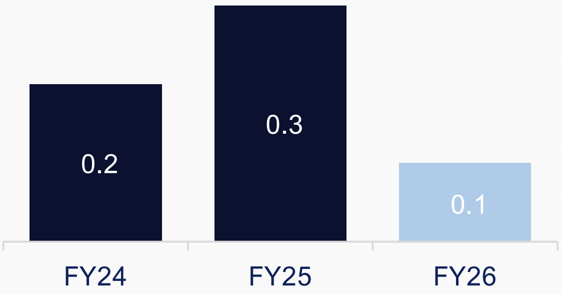


Return on capital employed (ROCE)

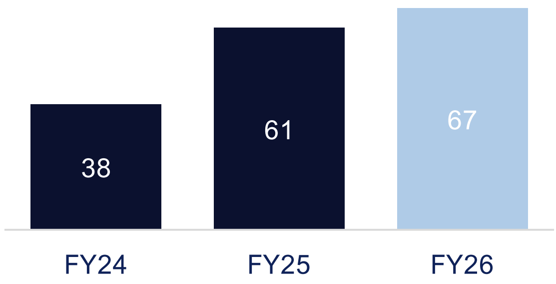
23 bps (OVER 2YR)



Net debt to equity ratio (D/E)



Debtor days



Cash conversion cycle

Note: EBITDA: Earnings before interest taxes, depreciation and amortization

Income Statement (based on standalone financials)

All currencies is in ₹ crores, unless otherwise mentioned

Particulars	FY24	FY25	FY26	YoY change
Revenue from operations	24.1	25.8	33.0	28%
Employee benefits expense	11.4	10.3	11.7	14%
Other expenses	8.7	5.3	9.6	81%
EBITDA	**4**	**10.2**	**11.7**	**15%**
EBITDA margin	**16.6%**	**39.5%**	**35.4%**	**-408 bps**
Other income	0.1	0.4	1.0	164%
Finance costs	0.2	0.6	0.6	3%
Depreciation and amortization	0.3	0.5	1.0	124%
Profit before tax	**3.6**	**9.1**	**11.1**	**22%**
Tax expense	0.9	2.4	2.8	15%
Profit after tax	**2.7**	**6.7**	**8.3**	**25%**
PAT margin	**11.0%**	**23.0%**	**19.6%**	**-340 bps**

Cash flow Statement (based on standalone financials)

All currencies is in ₹ crores, unless otherwise mentioned

Particulars	FY24	FY25	FY26
Net Cash from Operating Activities (A)	0.4	5.0	3.9
Net Cash from Investing Activities (B)	-2.6	-6.6	-13.9
Net Cash from Financing Activities (C)	3.5	2.5	9.2
Net Increase / (Decrease) in Cash (A+B+C)	**1.3**	**0.9**	**-0.8**

Balance Sheet (based on standalone financials)

All currencies is in ₹ crores, unless otherwise mentioned

Equity and Liabilities	FY24	FY25	FY26
Equity Capital	0.2	0.2	13.2
Other Equity	4.5	11.3	15.7
Total shareholders equity	**4.4**	**11.4**	**28.9**
Borrowings	2.4	2.1	1.2
Provisions	-	0.5	0.6
Deferred tax liabilities	0.4	-	-
Total non-current liabilities	**2.8**	**2.6**	**1.8**
Current liabilities:			
Short term borrowings	1.7	5.1	6.7
Trade payables	0.7	0.5	1.5
Other Financial Liabilities	1.7	-	-
Other current liabilities	-	0.6	0.6
Provisions	-	0.6	0.6
Total current liabilities	**4.1**	**7.6**	**10.2**
Total liabilities	**6.9**	**10.2**	**12**
Total Equity and Liabilities	**11.3**	**21.6**	**40.9**

Assets	FY24	FY25	FY26
Non-current assets:			
Property, Plant & Equipment	2.1	2.7	2.5
Intangible assets	-	2.6	5.4
Non-current investment	1.6	0.9	4.1
Deferred tax assets	0.2	0.1	0.3
Loans & advances	-	3.5	10.8
Total Non-Current Assets			
Current assets:			
Trade receivables	2.7	6.0	10.9
Cash and cash equivalents	2.2	3.1	2.3
Short term loans and advances	-	0.2	-
Other current assets	2.4	2.6	4.6
Total current assets	**7.4**	**11.9**	**17.8**
Total assets	**11.3**	**21.6**	**40.9**

Income Statement (based on consolidated financials)

All currencies is in ₹ crores, unless otherwise mentioned

Particulars	FY24	FY25	FY26	YoY change
Revenue from operations	24.1	28.5	88.3	210%
Cost of materials consumed	-	-	16.0	-
Employee benefits expense	11.4	12.6	35.7	182%
Other expenses	8.7	6.2	20.3	228%
EBITDA	**4.0**	**9.7**	**23.9**	**147%**
EBITDA margin	**16.6%**	**33.9%**	**27.1%**	**-681 bps**
Other income	0.1	0.3	0.7	106%
Finance costs	0.2	0.6	1.3	113%
Depreciation and amortization	0.3	0.5	1.3	146%
Profit before tax	3.6	8.9	22.1	**148%**
Tax expense	0.9	2.4	4.8	105%
Profit after tax	**2.7**	**6.5**	**17.27**	**-164%**
PAT margin	**11.0%**	**23.0%**	**19.6%**	**-340 bps**

Cash flow Statement (based on standalone financials)

All currencies is in ₹ crores, unless otherwise mentioned

Particulars	FY24	FY25	FY26
Net Cash from Operating Activities (A)	0.4	4.1	-6.3
Net Cash from Investing Activities (B)	-2.6	-6.2	-12.9
Net Cash from Financing Activities (C)	3.5	3.4	19.3
Net Increase / (Decrease) in Cash (A+B+C)	**1.3**	**1.3**	**0.1**

Balance Sheet (based on standalone financials)

All currencies is in ₹ crores, unless otherwise mentioned

Equity and Liabilities	FY24	FY25	FY26
Equity Capital	0.2	0.2	13.2
Other Equity	4.2	11.3	22.8
Non-Controlling Interest	-	0.7	6.9
Total shareholders equity	**4.4**	**12.2**	**42.9**
Borrowings	2.4	2.1	2.6
Provisions	0.4	0.8	1.7
Total non-current liabilities	**2.8**	**2.9**	**4.3**
Current liabilities:			
Short term borrowings	1.7	5.2	13.6
Trade payables	0.7	0.7	9.9
Other current liabilities	1.7	2.0	6.6
Provisions	-	0.6	3.5
Total current liabilities	**4.1**	**8.4**	**33.6**
Total liabilities	**6.9**	**11.4**	**37.9**
Total Equity and Liabilities	**11.3**	**23.6**	**80.9**

Assets	FY24	FY25	FY26
Non-current assets:			
Property, Plant & Equipment	2.1	2.9	3.0
Intangible assets	-	5.8	12.9
Non-current investment	1.6	0.9	2.7
Deferred tax assets	0.2	0.3	1.0
Loans & advances	-	-	1.6
Other Non- Current Assets	-	-	0.3
Total non-current assets	**3.9**	**10.0**	**21.3**
Current assets:			
Inventories	-	-	9.9
Trade receivables	2.7	6.8	25.8
Cash and cash equivalents	2.2	3.5	4.1
Short term loans and advances	-	0.3	1.3
Other current assets	2.4	3.0	18.5
Total current assets	**7.4**	**13.7**	**59.6**
Total assets	**11.3**	**23.6**	**80.9**

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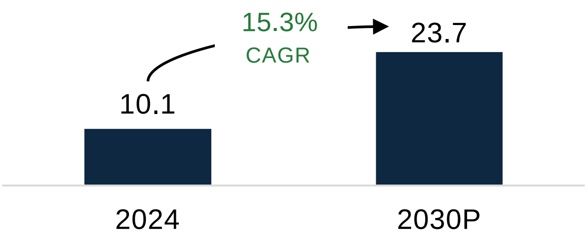
Enterprise AI & EPM market opportunity

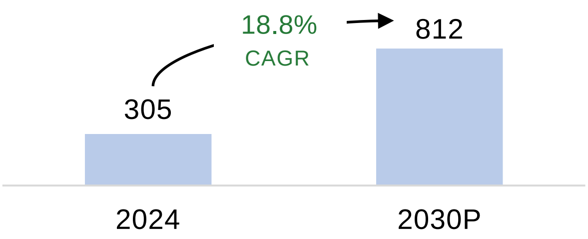
Rapid AI adoption, cloud migration, and enterprise digital transformation are driving sustained demand for planning, analytics, and AI solutions.

Global EPM market (USD Billion)



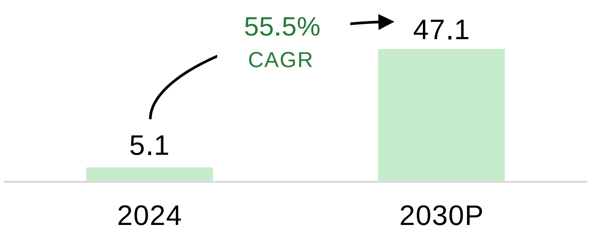
Connected planning and performance management adoption is fueling sustained global demand

India EPM market (USD Million)



Indian enterprises are ramping up digital finance investment, led by integrated planning and cloud platforms

Enterprise agentic AI market (USD billion)



Agentic AI emerging as the next enterprise software frontier, enabling autonomous planning and decision support

Source: D&B – Industry Report, "Market Scenario & India Scenario, Enterprise Performance Management (EPM) System" – May 2026 | D&B – Worldwide AI Spending Guide, 2024

Structural growth drivers

- Cloud-native enterprise platforms
- Enterprise AI adoption
- Connected planning & analytics
- Global Capability Centers (GCCs)
- Governance & regulatory reporting

Why GenXAI is well positioned

- Operates across high-growth Enterprise AI and EPM markets
- Proprietary AI products complement consulting and implementation
- Addresses demand through integrated Planning, ERP, Analytics, and AI
- Well positioned for enterprise digital transformation and AI adoption trends

GENXAI™ GENERATIVE XCELLENCE

Five structural trends driving enterprise technology spending

Structural tailwinds in cloud, AI, and data are driving multi-year enterprise investment in intelligent platforms.

1. CLOUD ADOPTION

Cloud-first enterprise transformation

~65% of new EPM deployments are cloud-based

- Higher scalability
- Faster deployments
- Lower infrastructure costs

Source: Gartner Market Guide for Financial Planning Software (Cloud EPM), 2024

2. ENTERPRISE AI

AI becomes core enterprise Infrastructure

50% enterprises dedicated AI budgets

23% average IT spend expected on AI

- Workflow automation
- AI-assisted decision making
- Higher enterprise productivity

Source: Foundry AI Priorities Study 2025 (referenced in Infosys AI Day 2026)

3. DIGITAL TRANSFORMATION

Intelligent enterprise modernization

USD 3.4 trillion

Projected worldwide digital transformation spending (2026)

- Enterprise modernization
- Data-driven organizations
- Connected business operations

Source: IDC Worldwide Digital Transformation Spending Guide

4. INDIA GCC ECOSYSTEM

India as the global Digital delivery hub

1,700+

GCCs operating in India (consistent with RHP period)

- Rising ent. tech spending
- Demand for AI, ERP, analytics
- Increasing outsource opportunities

Source: Dun & Bradstreet Industry Report; Nasscom GCC Report

5. CYBERSECURITY

Secure AI adoption

USD 376 billion

Projected global cybersecurity market (2029)

- AI security
- Data governance
- Regulatory compliance
- Enterprise resilience

Source: Statista Cybersecurity Market Outlook 2024

THE ENTERPRISE TRANSFORMATION JOURNEY

Cloud infrastructure Modern, scalable enterprise foundation » **Enterprise data** Unified, governed data platform » **AI adoption** AI embedded into enterprise workflows » **Agentic AI** autonomous operations » **Ent. transformation** Intelligent, resilient & data-driven organization

Source: Dun & Bradstreet Industry Report on Enterprise Performance Management (May 2026); Foundry AI Priorities Study 2025 (referenced in Infosys AI Day 2026); IDC Worldwide Digital Transformation Spending Guide; Gartner Market Guide for Financial Planning Software 2024; Nasscom GCC Report; Statista Cybersecurity Market Outlook 2024.

GenXAI operates at the intersection of high-growth enterprise markets

The convergence of Enterprise Planning, AI, Analytics, and Cloud is fueling growth for technology solution providers.

Enterprise technology » Enterprise demand = GenXAI opportunity

Enterprise technology

Increasing enterprise investments in:

- Connected planning
- ERP modernization
- Data engineering
- Business analytics
- AI-driven decision support
- Enterprise digital transformation

Enterprise demand

Enterprise Performance Management (EPM)	MARKET SIZE (2030P) USD 23.7b	CAGR (2024 – 2030) 15.3%
Enterprise Resource Planning (ERP)	MARKET SIZE (2030P) USD 78.4b	CAGR (2024 – 2030) 10.2%
Enterprise AI (Agentic AI)	MARKET SIZE (2030P) USD 47.1b	CAGR (2025 – 2030) 55.5%

GenXAI opportunity

GENXAI
GENERATIVE XCELLENCE

Integrated enterprise transformation platform

- Multiple high-growth software markets
- Unified Planning, ERP, Analytics, AI
- AI products, consulting, managed services
- Positioned for digital transformation growth

Enterprise value chain

Enterprise Software | Enterprise Performance Management | Enterprise Resource Planning | Data engineering and analytics | Enterprise AI | Managed services | Long-term customer engagement

1. DM & Frostburnt Industry Report – EPM System – May 2026 | 2. DM & Frostburnt Industry Report – ERP System – May 2026 | 3. Statista – Market Outlook & Technology Market Reports (2024)

GenXAI's addressable opportunity

MARKETS	MARKET SIZE (2030P) - USD	CAGR % (2024-2030)
Global EPM	23.7B	15.3
India EPM	812M	18.8
Enterprise ERP	78.4B	10.2
Analytics	132.9B	20.4
Data engineering	34.0B	21.0
Enterprise agentic AI	47.1B	55.5 2025-2030
Enterprise planning & AI convergence	155.2B	37.6 2025-2030

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