

General information about company	
Scrip code	000000
NSE Symbol	GENXAI
MSEI Symbol	0
ISIN	INE1W0N01014
Name of the company	Genxai Analytics Limited
Whether company is SME	Yes
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	10-06-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	12-06-2026
Shareholding pattern filed under	Regulation 31 (1) (a)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	2.86
As on the end of previous 1st quarter	0	0
As on the end of previous 2nd quarter	0	0
As on the end of previous 3rd quarter	0	0
As on the end of previous 4th quarter	0	0

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)
								No of Voting (XIV) Rights			Total as a % of (A+B+C)			
								Class eg:X	Class eg:Y	Total				
(A)	Promoter & Promoter Group	2	11931342			11931342	66.49	11931342		11931342	66.49			
(B)	Public	930	6012268			6012268	33.51	6012268		6012268	33.51			
(C)	Non Promoter-Non Public													
(C1)	Shares underlying DRs													
(C2)	Shares held by Employee Trusts													
	Total	932	17943610			17943610	100	17943610		17943610	100			

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	66.49	11931342	100									11931342			
(B)	Public	33.51	2576668	42.86									6012268	6012268	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	14508010	80.85									17943610	6012268	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. C Outst ESOP Grant (XC)	
								No of Voting (XIV) Rights			Total as a % of Total Voting rights				
								Class eg: X	Class eg: Y	Total					
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group														
(1)	Indian														
(a)	Individuals/Hindu undivided Family	2	11931342			11931342	66.49	11931342		11931342	66.49				
Sub-Total (A)(1)		2	11931342			11931342	66.49	11931342		11931342	66.49				
(2)	Foreign														
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		2	11931342			11931342	66.49	11931342		11931342	66.49				
B	Table III - Statement showing shareholding pattern of the Public shareholder														
(1)	Institutions (Domestic)														
(a)	Mutual Funds	1	21600			21600	0.12	21600		21600	0.12				
(c)	Alternate Investment Funds	18	1405200			1405200	7.83	1405200		1405200	7.83				
(i)	NBFCs registered with RBI	2	213600			213600	1.19	213600		213600	1.19				
Sub-Total (B)(1)		21	1640400			1640400	9.14	1640400		1640400	9.14				
(2)	Institutions (Foreign)														
(d)	Foreign Portfolio Investors Category I	8	513600			513600	2.86	513600		513600	2.86				
Sub-Total (B)(2)		8	513600			513600	2.86	513600		513600	2.86				
(3)	Central Government / State Government(s)														
(4)	Non-institutions														
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	780	2085578			2085578	11.62	2085578		2085578	11.62				
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	13	1086612			1086612	6.06	1086612		1086612	6.06				
(i)	Non Resident Indians (NRIs)	4	9600			9600	0.05	9600		9600	0.05				
(l)	Bodies Corporate	4	120784			120784	0.67	120784		120784	0.67				
(m)	Any Other (specify)	100	555694			555694	3.1	555694		555694	3.1				
Sub-Total (B)(4)		901	3858268			3858268	21.5	3858268		3858268	21.5				
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		930	6012268			6012268	33.51	6012268		6012268	33.51				
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder														
Total (A+B+C2)		932	17943610			17943610	100	17943610		17943610	100				
Total (A+B+C)		932	17943610			17943610	100	17943610		17943610	100				

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization o	
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group														
(1)	Indian														
(a)	Individuals/Hindu undivided Family	66.49	11931342	100									11931342		
Sub-Total (A)(1)		66.49	11931342	100									11931342		
(2)	Foreign														
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		66.49	11931342	100									11931342		
B	Table III - Statement showing shareholding pattern of the Public shareholder														
(1)	Institutions (Domestic)														
(a)	Mutual Funds	0.12	0	0									21600	21600	0
(c)	Alternate Investment Funds	7.83	946800	67.38									1405200	1405200	0
(i)	NBFCs registered with RBI	1.19	0	0									213600	213600	0
Sub-Total (B)(1)		9.14	946800	57.72									1640400	1640400	0
(2)	Institutions (Foreign)														
(d)	Foreign Portfolio Investors Category I	2.86	345600	67.29									513600	513600	0
Sub-Total (B)(2)		2.86	345600	67.29									513600	513600	0
(3)	Central Government / State Government(s)														
(4)	Non-institutions														
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	11.62	38378	1.84									2085578	2085578	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	6.06	1086612	100									1086612	1086612	0
(i)	Non Resident Indians (NRIs)	0.05	0	0									9600	9600	0
(l)	Bodies Corporate	0.67	113584	94.04									120784	120784	0
(m)	Any Other (specify)	3.1	45694	8.22									555694	555694	0
Sub-Total (B)(4)		21.5	1284268	33.29									3858268	3858268	0
Total Public Shareholding (B)=(B)(1)+		33.51	2576668	42.86									6012268	6012268	0

(B)(2)+(B)(3)+(B)(4)														
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder													
Total (A+B+C2)		100	14508010	80.85									17943610	
Total (A+B+C)		100	14508010	80.85									17943610	

Individuals/Hindu undivided Family			
Sr. No.	1	2	
Name of the Shareholders (I)	Rakesh Agarwal	Lakshmi Agarwal	Click here to go back
PAN (II)	AHWPA8617L	AKSPA7278G	Total
No. of fully paid up equity shares held (IV)	7158768	4772574	11931342
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	7158768	4772574	11931342
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	39.9	26.6	66.49
Number of Voting Rights held in each class of securities (IX)			
Class eg:X	7158768	4772574	11931342
Total	7158768	4772574	11931342
Total as a % of Total Voting rights	39.9	26.6	66.49
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	7158768	4772574	11931342
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	39.9	26.6	66.49
Number of Locked in shares (XIII)			
No. (a)	7158768	4772574	11931342
As a % of total Shares held (b)	100	100	100
Number of equity shares held in dematerialized form (XVIII)	7158768	4772574	11931342
Reason for not providing PAN			
Reason for not providing PAN			
Shareholder type	Promoter	Promoter	

Alternate Investment Funds			
Sr. No.	1	2	
Name of the Shareholders (I)	NAVBHARAT INVESTMENT TRUST-NAVBHARAT INVESTMENT OPPORTUNITIES FUND	WEALTHWAVE CAPITAL TRUST-WEALTHWAVE CAPITAL FUND	Click here to go back
PAN (II)	AAETN5775B	AAATW8065H	Total
No. of fully paid up equity shares held (IV)	259200	193200	452400
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	259200	193200	452400
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.44	1.08	2.52
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	259200	193200	452400
Total	259200	193200	452400
Total as a % of Total Voting rights	1.44	1.08	2.52
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	259200	193200	452400
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	1.44	1.08	2.52
Number of Locked in shares (XIII)			
No. (a)	259200	169200	428400
As a % of total Shares held (b)	100	87.58	94.69
Number of equity shares held in dematerialized form (XIV)	259200	193200	452400
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	259200	193200	452400
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

Any Other (specify)			
Sr. No.	1	2	
Category	Clearing Members	HUF	
Category / More than 1 percentage	Category	Category	
Name of the Shareholders (I)			Click here to go back
PAN (II)			Total
No. of the Shareholders (I)	1	99	100
No. of fully paid up equity shares held (IV)	237600	318094	555694
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	237600	318094	555694
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.32	1.77	3.09
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	237600	318094	555694
Total	237600	318094	555694
Total as a % of Total Voting rights	1.32	1.77	3.09
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	237600	318094	555694
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.32	1.77	3.09
Number of Locked in shares (XIII)			
No. (a)	0	45694	45694
As a % of total Shares held (b)	0	14.36	8.22
Number of equity shares held in dematerialized form (XIV)	237600	318094	555694
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	237600	318094	555694
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

