

Date: 27/11/2025

To

The Board of Directors

GenXAI Analytics Limited

3rd Floor, Tower -7, Plot No. 7,

Teachers Colony, Baba Market, DCM,

Ajmer Road, Jaipur, Rajasthan, India, 302021

Choice Capital Advisors Private Limited

Sunil Patodia Tower, Plot No. 156-158,

J.B. Nagar, Andheri (East),

Mumbai - 400099

(Choice Capital Advisors Private Limited referred to as the “Book Running Lead Manager”)

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each (“Equity Shares”) by GenXAI Analytics Limited (“Company”) (referred to as the “Issue”).

I, Rakesh Agarwal, do hereby confirm that I am a Director on the Board of Directors of the Company and hereby consent to my name being included as a Managing Director of the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus (“**Issue Documents**”) that the Company intends to file with the Emerge Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, Rajasthan at Jaipur (“**RoC**”) or any other authority as may be applicable.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'R. Agarwal', with a horizontal line drawn underneath.

Rakesh Agarwal
Managing director

Cc to:

Legal counsel to the Issue
Legacy Law Offices LLP
Legacy House, D-18,
Nehru Enclave, Kalkaji
New Delhi – 110019, India