

S K Patodia & Associates LLP

CHARTERED ACCOUNTANTS

Date: October 10, 2025

To
The Board of Directors,
Genxai Analytics Limited,
3rd Floor, Tower-7, Plot-7,
Teachers Colony, Baba Market, DCM,
Ajmer Road, Jaipur - 302021

Dear Sir,

Sub: Consent letter and eligibility Certificate to be appointed as Statutory Auditor.

With reference to the above captioned, we hereby give our consent to act as the Statutory Auditor of your Company for the Financial Year 2025-26 and confirm the following:

1. We are eligible for appointment as Statutory Auditors as per the provision and limits laid down under Section 139(1) and 141 of the Companies Act, 2013 and are not disqualified for appointment under the Companies Act, 2013, the Chartered Accountants Act, 1949 and the rules and regulations made thereunder;
2. The proposed appointment is as per the term provided under the Act;
3. The proposed appointment is within the limits laid down by or under the authority of the Act; and
4. There is no proceeding against the firm or any partner of the firm pending with respect to professional matters of conduct.

Detail of our Firm is as below:

- | | |
|-----------------------------------|---|
| 1. Name of the Firm: | S K Patodia & Associates LLP |
| 2. Constitution of the Firm: | Limited Liability Partnership Firm |
| 3. Firm Registration Number: | 112723W/W100962 |
| 4. Address of office of the Firm: | 32, Block -Q, Sumer Nagar Ext., Sanganer, Mansarovar, Jaipur, 302020. |
| 5. PAN of the Firm: | ABIFS7708N |
| 6. Email id of the Firm: | info@skpatodia.in |

Yours truly,

For S K Patodia & Associates LLP
Chartered Accountants
Firm Registration No: 112723W/W100962


Vikas Tambi
Partner

Membership No. 408970



Registered Office : Unit No. 202, 2nd Floor, Sumer Plaza, Marol, Andheri (East), Mumbai - 400 059 Tel.: +91 22 6958 6482 | E: info@skpatodia.in | Website : www.skpatodia.in

Branch Office : 32, Block Q, Sumer Nagar Ext., Sanganer, Mansarovar, Jaipur - 302020

(LLP Identification No : ACE - 4113)
(S K Patodia & Associates (a partnership firm) converted into S K Patodia & Associates LLP with effect from December 15, 2023)