Legacy® LAW OFFICES

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Consent Letter

To,

The Board of Directors

GenXAI Analytics Limited

(Formerly known as GenXAI Analytics Private Limited)

3rd Floor, Tower-7, Plot No.7,

Teachers Colony, Baba Market, DCM,

Ajmer Road, Jaipur, Rajasthan, India - 302 021

Dear Sir(s),

SUBJECT: CONSENT FOR INCLUSION OF NAME AS LEGAL ADVISOR TO THE ISSUE FOR THE INITIAL PUBLIC OFFER OF GENXAI ANALYTICS LIMITED *(FORMERLY KNOWN AS GENXAI ANALYTICS PRIVATE LIMITED).*

RE: PROPOSED INITIAL PUBLIC OFFER OF EQUITY SHARES BY YOUR COMPANY

With reference to the above, we grant our consent for including our name as **Legal Advisor** to the Issue for the proposed IPO of the company in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus to be filed with Stock Exchange ("**NSE Emerge**"), the Red Herring Prospectus/Prospectus to be filed with Securities and Exchange Board of India ("**SEBI**") and Registrar of Companies ("**ROC**") or any other Regulatory, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name	Legacy Law Offices LLP
Address	Legacy House, D-18, Kalkaji, New Delhi-110019
Telephone	+91-9988198262
Website	https://www.legacylawoffices.com/
Email id	anand@legacylawoffices.com
Enrollment No.	D/317/1996 (R)
Contact Person	Adv. Gagan Anand
Designation	Managing Partner

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provisions of Companies Act, 2013.

Thanking you

Yours truly,

For Legacy Law Offices LLP

Legacy Law Offices LLP

Adv. Pradyun Chakravarty

Associate Partner

Date: 24.11.2025

Place: Delhi