

To,

**GENXAI ANALYTICS LIMITED**

3rd FLOOR, TOWER -7, PLOT NO. 7, TEACHERS COLONY,

BABA MARKET, DCM, Ajmer Road, Jaipur- 302021, Rajasthan

Dear Sir,

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") by GENXAI ANALYTICS LIMITED (the "Company") and such offering (the "Issue" and/or "Offer").**

We, ICICI Bank Limited, understand that the Company is going for the initial public offering of equity shares and that it is requirement under Schedule VI, para 7(c) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 to disclose the below mentioned details of the banker to the issuer.

We, the undersigned, do hereby confirm that, we are a banker to the Company. We also consent to our name and the following details, as required, to be inserted as a banker to the Company in the draft red herring prospectus to be filed with the Securities and Exchange Board of India ("SEBI")

Name: ICICI Bank Limited

Address: ICICI BANK JAIPUR STOCK EXCHANGE BUILDING MALVIYA NAGAR JAIPUR 302017

Telephone Number(s): +917340020426

Contact Person: SURENDRA YADAV

Website: [www.icicibank.in](http://www.icicibank.in)

Email: [surendra.ya@icicibank.com](mailto:surendra.ya@icicibank.com)

CIN: L65190GJ1994PLC021012

However, such consent is subject to Company ensuring compliance with all regulatory and statutory requirements under applicable laws in relation to the said Offer including compliance with the relevant provisions of the Companies Act, 2013 as applicable.

Further, under our loan agreements, we don't have any objections for the change in capital structure and/or constitutional documents of the Company pursuant to the Issue.

This consent is for the specific purpose of giving consent for the aforementioned issues only. However, please note that the present consent letter is not a waiver of any rights and interest of ICICI Bank in any manner whatsoever under the law shall be maintained even after the consummation of the Offer. This letter is issued at the specific request of the Company and with no risk and/ or liability on the Bank



Yours faithfully,

For and on behalf of ICICI Bank Ltd.

**Authorized signatory**

Name: SURENDRA YADAV

Date: 18-11-2025

