


CONSENT LETTER FROM THE MARKET MAKER**Date:** May 25, 2026**To:****The Board of Directors,
GenXAI Analytics Limited**
3rd Floor, Tower -7, Plot No. 7,
Teachers Colony, Baba Market, DCM,
Ajmer Road, Jaipur, Rajasthan, India, 302021

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of GenXAI Analytics Limited (the "Company") (the "Issue" or "IPO")**Sub:** Consent Letter from the Market Maker to the Issue

We consent to our name and the following details, as required, being inserted as Market Maker to the Issue in the Red Herring Prospectus intended to be filed by the Company with NSE Emerge and the Prospectus intended to be filed by the Company with NSE Emerge and the Registrar of Companies, Mumbai ("RoC"), with respect to the said IPO:

Name:	Choice Equity Broking Private Limited
Address:	Sunil Patodia Tower, Plot No. 156-158, J.B. Nagar, Andheri (East), Mumbai - 400 099, Maharashtra, India
Contact Person:	Mr. Devesh Jain
Telephone Number:	022-67079999
E-mail Id:	ipo@choiceindia.com
Website:	http://choiceindia.com/
NSE Member Code	13773
SEBI Registration Number:	INZ000160131
Logo:	

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Choice Equity Broking Pvt. Ltd.
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www.choicebroking.in

Letterheads. Keeping words official.



This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,

**For and on behalf of
Choice Equity Broking Private Limited**

Devesh
**Authorised Signatory
Name: Mr. Devesh Jain
Designation: Senior Manager**



**The Book Running Lead Manager ("BRLM")
Choice Capital Advisors Private Limited
Sunil Patodia Tower, Plot No. 156-158,
J.B. Nagar, Andheri (East),
Mumbai - 400099**

Legal Advisors to the Issue

**Legacy Law Offices LLP
Legacy House, D-18,
Nehru Enclave, Kalkaji
New Delhi – 110019, India**

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