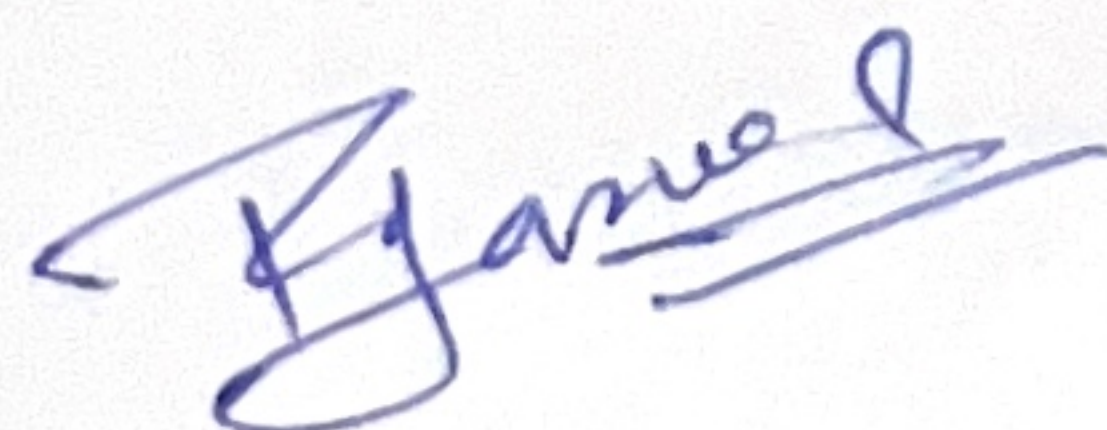


The Companies Act, 2013  
(Company Limited By Shares)  
**MEMORANDUM OF ASSOCIATION**  
**OF**  
**GENXAI ANALYTICS LIMITED**

- I The name of the Company is **GENXAI ANALYTICS LIMITED \***
- II The registered Office of the Company will be situated in the State of **RAJASTHAN**.
- III. The objects for which the Company is established are: -
- (A) **MAIN OBJECTS OF THE COMPANY TO BE PURSUED ON ITS INCORPORATION ARE: -**
1. To carry on the business of design, development, testing, implementation, marketing, selling, renting, import and export of computer software, computer programs, computer instruction manuals, software tools, to deal in computer software, and other computer programs involving computer logic and to act as consultants, advisors, supervisors, Application Service Providers (ASP) with regard to the solution of technical know-how problems related to design, development, testing, implementation, marketing, selling, renting, import and export of computer software, computer programs, and other software tools and to design, invent, prepare, research and develop, operate, implement or otherwise deal in or with systems and services in connection with all types of computer applications and IT services.\*\*
  2. To provide with technical, professional, consultancy services, and training facilities for computer software, systems, operations, application, programming, systems analysis, EDP services, Business Processing Outsourcing (BPO) Services, Offsourcing, Management Information Systems (MIS) services, analytical services, networking services and all types of other related IT services, to set up the own or franchisee network of call centres, cyber cafes, telecommunication services, lease lines, to import all types of training and knowledge in software, computer and management services to individuals, engineering institutions, trade associations, government organizations and establishments, to conduct or sponsor courses, training programmes, seminars for spreading the knowledge and use of computers, to publish books, journals, manuals, course materials, cards, stationery items and to purchase, sell these products, both in India and abroad.\*\*
  3. To establish, operate, and provide data warehousing data processing facilities and supporting services, to undertake and execute any contract involving computer based information system, feasibility study, software development systems, and programming, both in India and abroad.\*\*
  4. To carry on the trade or the business in India or elsewhere of developers, designers, importers, exporters, collaborators, representatives, distributors, stockiest and dealers in computer software of any kind, nature and specification, to carry on share/debenture transfer agents, custodian, depository and other capital market services.\*\*





\* Changed from Harbinger Consulting Private Limited to Harbinger Analytical Consulting Private Limited via special resolution passed in Extra ordinary general meeting of the company held as on 11th March 2019

\*\* Added via special resolution passed in Extra ordinary general meeting of the company held as on 11th March 2019

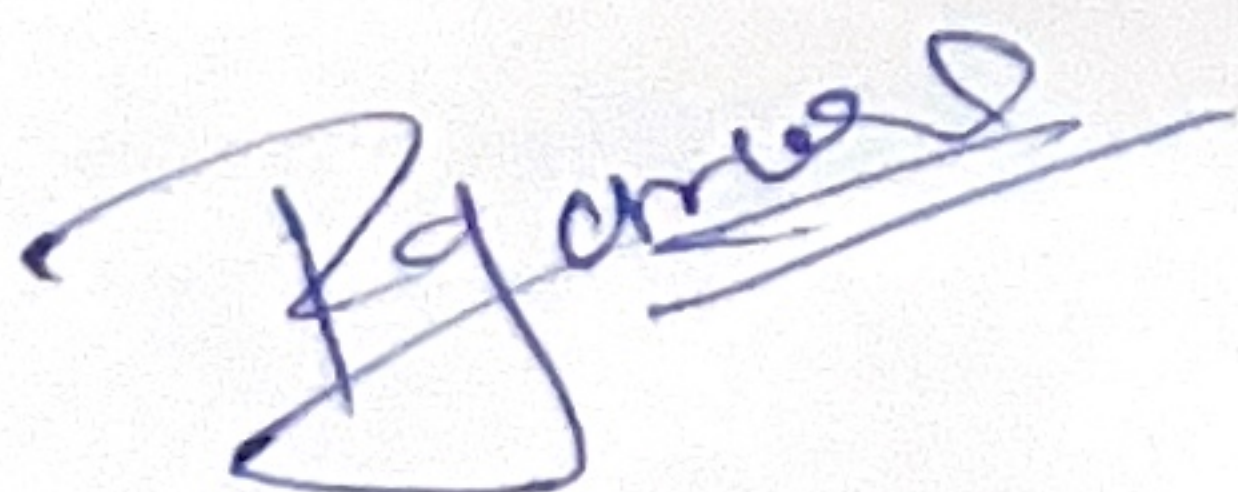
\* Changed from Harbinger Analytical Consulting Private Limited to Veeear Analytics Private Limited via special resolution passed in Extra ordinary general meeting of the company held as on 7<sup>th</sup> April 2022

\* Changed from Veeear Analytics Private Limited to Genxai Analytics Private Limited via special resolution passed in Extra ordinary general meeting of the company held as on Friday 05<sup>th</sup> July 2024.

\* Changed from Genxai Analytics Private Limited to Genxai Analytics Limited due to conversion of company from Private to Public via special resolution passed in Extra ordinary general meeting of the company held as on Friday 12<sup>th</sup> September 2025.

(B) Matters which are necessary for furtherance of the objects specified in above clause III (A) are: -

1. To carry on the business as consultant in the field of portfolio management, investment consultants, stock broking, management consultants, financial consultants, consultancy in marketing of financial products, project consultants, loan consultants, loan processing, insurance consultant, insurance broker, sub-broker, mutual fund and to provide advice service, consultancy on matters relating to administration, management, import, export, organizational structure, commercial, legal, economic, labor, industrial, technical, material, accounts, internal checks, direct or indirect taxes, secretarial, corporate and other laws, man power planning, selection and training of personnel, career counseling, communication, computer hardware and software, marketing, advertising market research and survey.\*\*
2. To buy, sell, manufacture, repair, alter and exchange, let or hire, export, import, and deal in all kinds of articles and things which may be required for the purpose of any of the main business in this Memorandum contained or which may seem capable of being profitably dealt with in connection with any of the said business covered in the main object.
3. To advance, deposit, securities and property (not amounting to be business of banking as defined under the Banking Regulations Act, 1949) to or with such persons, firms or bodies corporate as the company may think fit and in particular to customers and others having dealing with the company and on such terms as may deem expedient.
4. To enter in to any arrangement with the Government of India or with any other government any local or state government or with authorities, or otherwise with any person for the purpose of directly carrying out the objects of furthering the interests of the company. To buy, hire, import, let out on hire, repair, alter, manipulate, convert, recondition, all kind of appliances, apparatuses, equipments, articles, machinery, plan,



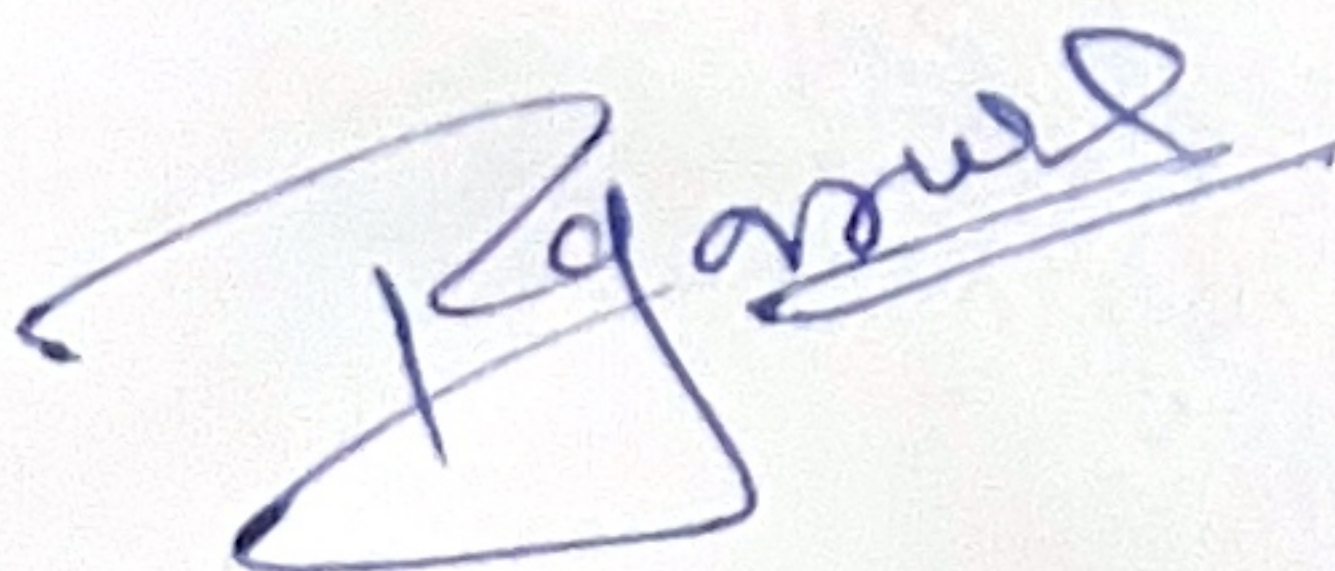


tools, implements, components, parts, accessories, fitting and things in any stage or degree of manufactures, process of refinement, necessary or convenient for the business of the company.

5. To guarantee the payment of money secured by or payable under or in respect of business of the Company.
6. To purchase or otherwise acquire and sell, exchange, surrender, lease, mortgage, charge, convert, hold, turn to account, dispose off and deal in real and personal property, and rights of all kinds and in particular, mines, quarries, land, building, hereditaments, business concerns and undertakings debenture-stocks mortgages, debentures, produce, concessions, options, contracts, patents, annuities, licences, stocks, shares, securities, bonds, policies, book debts, and claims, privileges and choose in-action of all kinds, including any interest in real or personal property and any claims, against such property or against any persons or company and to carry on any business, concern or undertaking so acquired in connection with the business of the company.
7. To draw, make, accept, endorse, discount, execute and issue promissory notes, hundies, bills of exchange, bills of lading, warrants, debentures and other negotiable and transferable instruments and to open an account or accounts with any scheduled bank or banks and to pay into and to withdraw money from such account or accounts.
8. To invest and deal with the money of the Company not immediately required in such manner as the Company may deem fit to the attainment of the main objects of the company.
9. To communicate with chambers of commerce and other mercantile and public bodies throughout the world and concern and promote measure for the protection of the trade, industry and person engaged therein.
10. To subscribe to, become a member of, subsidies and co-operate with any other association, whether incorporated or not, whose objects are altogether or in part similar to those of the Company and to procure from and communicate to and such association, such information may be likely to further the objects of the Company.
11. To build, construct, alter, enlarge, remove, pull down, replace, maintain, improve, develop, work, control and manage any buildings, offices, factories, mills, shops, other works and conveniences which the company may think directly or indirectly conducive to its objects and connected with the main line of business which the company will carry on or advance the interest of the company and to contribute or otherwise assist or take part in the construction, maintenance, development, working control and management thereof and to join with any other person or company doing any of these things.
12. To improve, manage, develop, grant rights or privileges in respect of or otherwise deal with all or any part of the property and rights of the company.
13. To vest any real or personal property rights or interest acquired by or belonging to company in any person or company on behalf of or for the benefit of the company and with or without any declared trust in favour of the company.



14. To purchase, take on lease, exchange, hire or otherwise acquire any movable or immovable property and any rights or privileges which the company may think necessary or convenient for the purpose of its business.
15. To apply for purchase or otherwise acquire, protect and renew in any part of the world, patents, licenses, concession, patent rights, trade marks, designs and the like, conferring any exclusive or non-exclusive or limited right to their use, any secret or other information regarding any invention or research which may seem capable of being used for any of the purposes of the company or the acquisition of which may seem calculated directly or indirectly to benefit the use develop company and to or grant license in respect there of otherwise turn to account the right of acquired and information so to expend money in experimenting upon, testing or improving any such patents, rights or inventions.
16. To acquire and undertake the whole or any part of the business, property or liabilities of any person, firm or body corporate, carrying on or proposing to carry on any business which the company is authorized to carry on or having property suitable for the purposes of the company or which can be carried on in conjunction therewith or which is capable of being conducted so as directly or indirectly to benefit the Company.
17. To enter into any arrangements with any Government or any Authority, supreme, municipal, local or otherwise that may seem beneficial to any of the Company's object and to apply for, promote and obtain any Act of Parliament, privilege, concession, license or authorization of the Government or any other authority local or otherwise for enabling the company to carry on any of its objects into effect or for extending any of the powers of the Company and to carry out, exercise and comply with any such Act, privilege, concession, license or authorization.
18. To pay for any rights or property acquired by the Company and to remunerate any person, company or public bodies whether by cash payment or by allotment of shares, debentures or other securities of the Company credited as paid up in full or in part or otherwise.
19. To amalgamate, union of interests, co-operation, joint venture or reciprocal concession or for limiting completion any person, firm or body corporate whether in India or outside or carrying with on or engaged in or about to carry on or engage in any business or transaction which the Company is authorised to carry on or engage in or which can be carried on in conjunction therewith or which is capable of being conducted so as directly or indirectly to benefit the company and further to enter into any arrangement or contract with any person, association or body corporate whether in India or outside for technical know-how or for such other purpose that may seem calculated beneficial and conducive to the object of the Company.
20. To establish, promote or concur in establishing or promoting any company or companies for the purpose of acquiring all or any of the rights liabilities and properties of the company or for any other purpose which may seem directly calculated to benefit the Company and to place or guarantee, the placing of, underwrite, subscribe for or otherwise acquire all or any part of the shares, debentures






or other securities of any such other company or companies.

21. To lease, let out on hire, mortgage, pledge, hypothcate, sell or otherwise dispose off the whole or any part of the undertaking of the Company or any land, business, property, rights or assets of any kind of the Company or any share of interest therein respectively in such manner and for such consideration as the Company may think fit and in particular for shares, debentures or securities of any other body corporate having objects altogether or in part similar to those of the Company.
22. To establish and equip laboratories and carry on analytical experimental and other work or undertaking and search in relation to the objects of the Company.
23. To pay any premium or salaries and to pay for any property, rights or privileges acquired by the Company or for services rendered or to be rendered in connection with the promotion, formation of or for the business, of the company or for services rendered or to be rendered by any person, firm or body corporate in placing or assisting to place or guaranteeing the placing of any of the shares of the Company or any debentures, debentures-stocks or other securities of the Company or otherwise either wholly or partly in cash or in shares, bonds, debentures or other securities of the Company and to issue any such shares either as fully-paid up or with such amount credited as paid up thereon as may be agreed upon and to charge any such bonds, debentures or other securities upon all or any part of the property of the Company.
24. To pay out of the funds of the Company all costs, charges and expenses preliminary and incidental to the promotion, formation, establishment and registration of the Company and to take into consideration and to approve and confirm all acts, deeds and things that may be done or entered into with any person, firm or body corporate by the promoters of the company and further to enter into any agreement, arrangement or contract with the promoters and to reimburse them for all costs and expenses that may be incurred by them in or in connection with the formation or promotion of the Company.
25. To adopt such means of making known the product, business and interest of the Company as it may deem expedient and in particular by advertising in the press, radio, television and cinema, by circulars, by purchase construction and exhibitions of work of art or general interest, by publication of books and by granting prizes, rewards and donations subjects to the provisions of law.
26. To procure the company to be registered or recognised in any part of the world outside the Union of India.
27. To establish and maintain or procure the establishment and maintenance of any provident fund or any contributory or non-contributory pension or superannuation fund and to give or procure the giving of donations, gratuities, pension, allowance, emoluments, bonus, profit, sharing bonus, benefits or any other payment to any person who are or were at any time in the employment or service of the Company or its predecessors in business or of any company which is a subsidiary of the company or is allied to or associated with the company or any such subsidiary or who are or were at any time Directors or officers of the Company or any of such other company as aforesaid and the wives, widows, families, dependents or connections of any such



person and to provide for the welfare of all or any of the aforesaid person from time to time by subscribing, subsidising or contributing to any institutions, associations, funds, clubs, trusts profits sharing or other schemes and by building or contributing to the building of dwelling houses or quarters and by providing, subscribing or contributing towards places of instructions and recreation, hospitals and dispensaries, medical and other attendance and to make payment to or towards the insurance of any such person as aforesaid and to do any of the matters aforesaid either alone or in conjunction with any such other company as aforesaid.

28. To aid peculiarly or otherwise any association, body or movement having for its objects any solution, settlement or surmounting of industrial labour problems or the promotion of industry or trade.
29. To subscribe in or donate to or guarantee money for national philanthropic, benevolent, public, general or useful object, fund or organisation, association or institution or for any exhibition or for any purpose which may be likely directly or indirectly to further the object of the Company or the interest of its members subject to the provisions of the Companies Act, 2013.
30. To make arrangements with persons engaged in any trade, business or profession for the concession to the company's members, ticket-holders and their friends, of any special rights, privileges and advantages and in particular in regard to the supply of goods.
31. On winding up of the company, to distribute all or any of the property of the company amongst the members in specific or in kind or proceeds of sale or disposal of any property of the company but so that no distribution amounting to a reduction of capital be made except with the sanction (if any) for the time being required by law and subject to Companies Act. 2013.
32. To do all any of the above things in any part of the world as principals, agents, contractors, trustees, attorney, agents or otherwise and either alone or in conjunction with other and to establish offices, agencies or branches for carrying on any of the aforesaid objects of India elsewhere in the world and to undertake the management of any company or companies having objects altogether or in part similar to those of the Company.
33. Subject to the provisions of the Companies Act, 2013, to borrow or secure the payment of money by raising loans from banks, financial institutions or any other parties or individuals in such manner as the company shall think fit and in particular, by the issue of debenture stocks, bonds, obligations, notes and securities of all kinds and to frame, constitute and secure the same as may seem expedient with full power to make the same transferable by delivery or by instrument of transfer or otherwise, and either perpetual or terminable, and either redeemable or otherwise, and to charge or secure the same by trust deeds, or otherwise, on the undertaking of the company or upon any specific property and rights, present and future of the company (including and if thought fit, uncalled capital) or otherwise however.\*
34. To advance money and assets of all kinds upon such terms as may be thought fit provided that the company shall not carry on banking as defined by the Banking





Regulation Act, 1949 and subject to the provisions of the Companies Act, 2013 and directives of the Reserve Bank of India. \*

35. Subject to the provisions of the Companies Act, 2013, to give guarantee(s) in the nature of corporate guarantee or financial guarantee or performance guarantee or indemnities for the payment of money or the performance of contract or obligation by any person or company to secure or undertake in any way the repayment of money, or advanced to or the liabilities incurred by any person or company, and to assist any person, firm or company. \*

\*Inserted Vide Special Resolution Passed in the Extra-Ordinary General Meeting held on 20/05/2023.

\*\* Inserted Vide Special Resolution Passed in the Extra-Ordinary General Meeting held on 24/05/2025 by deleting it from main objects and inserted in ancillary objects.

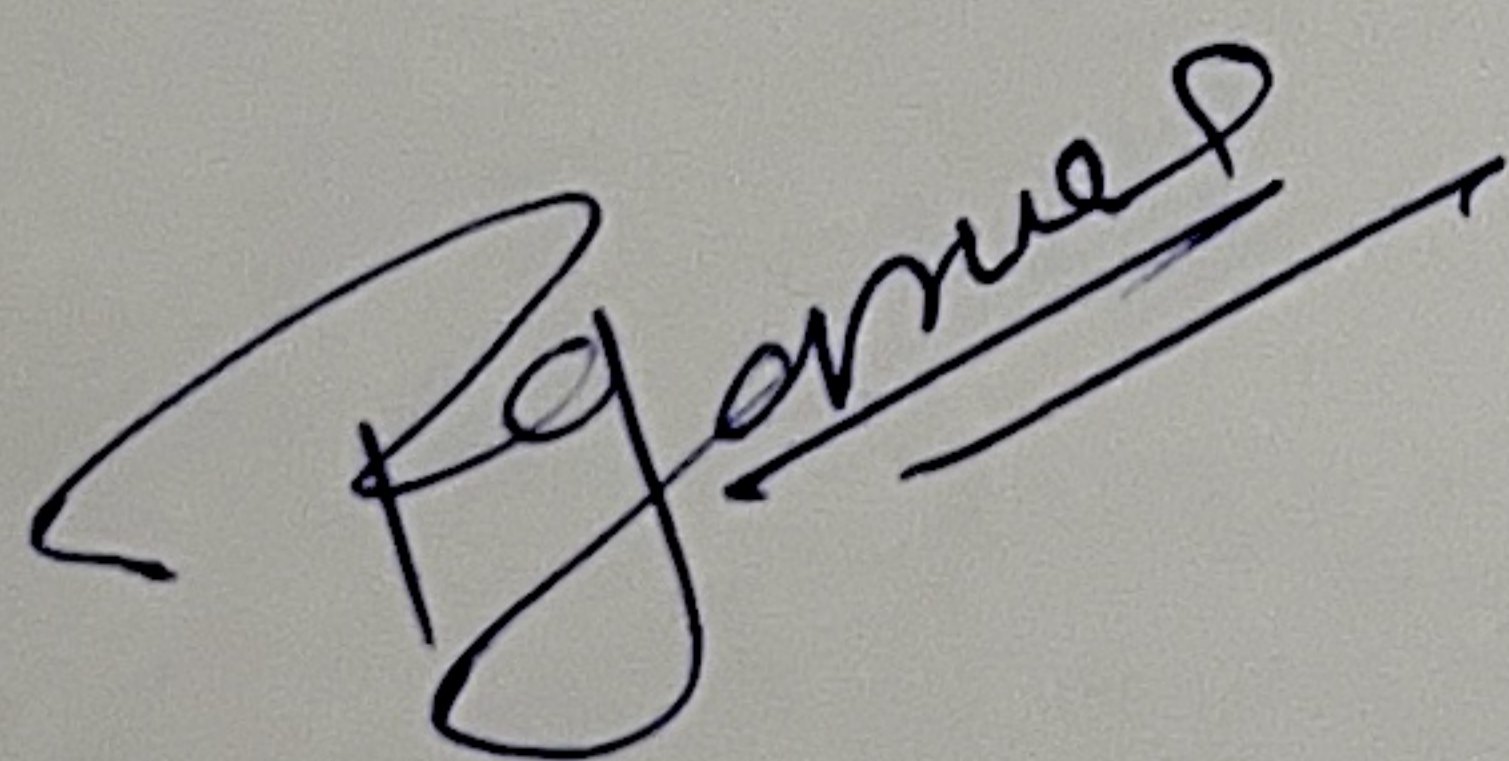
IV. The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the share held by them

V. The Authorised Share Capital of the Company is Rs. 20,00,00,000/- (Rupees Twenty Crores Only) divided into 2,00,00,000 (Two Crore Only) Equity Shares of Rs. 10/- (Rupees Ten) Each.\*

\* Increase in authorized share capital from Rs. 5,00,000/- (Rupees Five lakh only) divided into 50,000 (Fifty Thousand only) Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 20,00,000/- (Rupees Twenty Lakh Only), divided into Rs. 2,00,000 (Two Lakh only) equity shares of Rs.10/- (Rupees Ten) each. via ordinary resolution passed in Extra ordinary general meeting of the company held as on 26<sup>th</sup> March, 2008.

\* Increase in authorized share capital from Rs. 20,00,000/- (Rupees Twenty lakh only) divided into 2,00,000 (Two Lakh only) Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 30,00,000/- (Rupees Thirty Lakh Only), divided into Rs. 3,00,000 (Three Lakh only) equity shares of Rs.10/- (Rupees Ten) each. via ordinary resolution passed in Extra ordinary general meeting of the company held as on Monday, 12<sup>th</sup> May, 2025.

\* Increase in authorized share capital from Rs. 30,00,000/- (Rupees Thirty lakh only) divided into 3,00,000 (Three Lakh only) Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 20,00,00,000/- (Rupees Twenty Crores Only), divided into Rs. 2,00,00,000 (Two Crore only) equity shares of Rs.10/- (Rupees Ten) each. via ordinary resolution passed in Extra ordinary general meeting of the company held as on Tuesday, 5<sup>th</sup> August, 2025.





We, the several persons whose names and addresses are subscribed, are desirous of being formed into a Company in pursuance of this Memorandum of Association and we respectively agree to take the number of shares in the Capital of the Company set opposite our respective names :-

Sl. No.	Signature, Name, Description, Addresses and Occupation of the Subscribers	No. of Equity Shares taken by each subscriber	Signature, name, address, Description and Occupation of Witness
1.	<u>Soni</u> Sanjay Kumar Soni S/o Bhanwar Lal Soni B-30, Dev Nagar, Tonk Road Jaipur Business	2500 (Two Thousand Five Hundred)	
2	<u>Yadav</u> Sanjay Yadav S/o Sh. A. S. Yadav D-8, Dev Nagar, Tonk Road, Jaipur Business	2500 (Two Thousand Five Hundred)	
3.	<u>G.S. Chhaya</u> GAGENDRA S. SHROTRIA S/o Sh. G. Vishankar Shrotriya 155, Mangal Vihar, Gopalpura Bypass, Jaipur - 302018 Business	2500 (Two Thousand Five Hundred)	
4.	<u>Harpavat</u> SANJAY HARPAVAT S/O SH. CHHOGA LAL HARPAVAT 5601 OVERLAND DRIVE THE COLONY, TX 75056, USA LOCAL ADDRESS : 94/24 MANSAROVAR JAIPUR - 302020. BUSINESS	2500 (Two Thousand Five Hundred)	

I witness Sing. of all subscribers

Vanshram  
VANSHRAM GURJAR S/O  
SURE CHHITAR MAL GURJAR  
C-106 D Niti Marg, Bajaj Nagar  
JAIPUR - 302015

(Service)

Total No. of Equity Shares subscribed : 10000 (Ten Thousand)  
Dated the 30 th day of May, 2007.  
Place : Jaipur.



We, the several persons whose names and addresses are subscribed, are desirous of being formed into a Company in pursuance of this Memorandum of Association and we respectively agree to take the number of shares in the Capital of the Company set opposite our respective names :-

Sl. No.	Signature, Name, Description, Addresses and Occupation of the Subscribers	No. of Equity Shares taken by each subscriber	Signature, name, address, Description and Occupation of Witness
5.)	<del>Sanjay Kumar</del> 33, Charan Singh Park, Near aikat Tolk Road, Jaipur Business	10000  2500 (Two Thousand Five Hundred)	I witness say of all subscribers  Vansh Ram GURJAR s/o SHRI CHITARMAL GURJAR C-106 D Niti marg, Bajaj Nagar, JAIPUR-302015 (Service)

Total No. of Equity Shares subscribed :

Dated the 20<sup>th</sup> day of May, 2007.

Place : Jaipur.

( 12500 ( Twelve Thousand Five Hundred ) )