GENXAI ANALYTICS LIMITED: SITE VISIT REPORT

Date: July 14th, 2025

Participants:

From Choice Capital Advisors Private Limited:

Ms. Shreya Poddar Ms. Ankita Sharma

From Legal Counsel:

Mr. Pradyun Chakravarty Ms. Radhika Agrawal Ms. Gayatri Bansal

From Genxai Analytics Limited:

Mr. Rakesh Agarwal, Chairman & Managing Director Mrs. Lakshmi Agarwal, Executive Director Mr Ashish Goyal, Associate Director- Delivery operations Mr. Kharvel Pareek, Consultant

We visited their Registered office which is located at 3rd Floor, Tower -7, Plot No. 7, Teachers Colony, Baba Market, DCM, Ajmer Road, Jaipur, Jaipur, Rajasthan, India, 302021. We met the Chairman & Managing Director Mr. Rakesh Agarwal and Mr. Ashish Goyal for a brief introduction about the Company. The Company was Private Company at the time of visit.

Mr Ashish Goyal briefed us about the company's business of global digital enterprise delivering innovative business solutions. Their integrated approach enabling customers to align business performance with corporate strategy, covering financial, operations, customer relationship, and HR management. Brief about Anaplan Software was discussed along with its operations in the different industries including Customer, Financial and Business Services, Manufacturing, Technology, Media & Telecom performing various functions such as Finance, Sales and Marketing and Supply chain.

Mr. Ashish also explained the group structure along with the details of their Subsidiary Companies. The Company has its offices at Jaipur and Mumbai.

Overall, there is team of 100+ employees across all the departments such as Administration, Finance and Accounts, Inventory, Production, HR, CAD, Q.C department, Sales and Marketing etc.

After, meeting with the Promoter, Management, and the team, we felt confident about the Company and how they are very well ready to start the IPO process.

Prepared by:

Ms. Ankita Sharma

Senior Manager

Date: 18th July, 2025

Place: Mumbai

Enclosures:

Geotagged photographs with Latitude and Longitude







