Date:16/10/2026

To,
The Listing Department
National Stock Exchange of India Limited,
"Exchange Plaza" 5th Floor, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Company Code: GENXAI

Subject: Reconciliation of Share Capital Audit under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the Quarter ended 30th September, 2026.

Dear Sir/Madam,

With reference to the above-mentioned subject, Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 we are submitting herewith Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2026.

Kindly take the same on record and acknowledge receipt of the same.

Thanking You,

For GenXAI Analytics Limited
(Formerly known as GenXAI Analytics Private Limited)

NEHA AGARWAL
Digitally signed by NEHA AGARWAL
Date: 2026.10.16 13:19:59 +05'30'

Neha Agarwal
Company Secretary & Compliance Officer
M. No. A71061

Encl: Reconciliation of Share Capital Audit Report

AYUSH KHANDELWAL & ASSOCIATES
Company Secretaries

To
GENXAI ANALYTICS LIMITED
(CIN: L74140RJ2007PLC024587)
3rd Floor, Tower -7, Plot No. 7, Teachers Colony, Baba Market,
DCM, Ajmer Road, Jaipur, Rajasthan, India, 302021

RECONCILIATION OF SHARE CAPITAL AUDIT

Dear Sirs,

We have examined all the relevant Books, Registers, Forms, Information, Documents and Papers maintained by **GENXAI ANALYTICS LIMITED** (CIN: L74140RJ2007PLC024587), a Company incorporated under the Companies Act, 1956, having its Registered office at 3rd Floor, Tower -7, Plot No. 7, Teachers Colony, Baba Market, DCM, Ajmer Road, Jaipur, Rajasthan, India, 302021 (hereinafter referred to as 'the Company') for the purpose of issuing this certificate in accordance to Circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 issued by the Securities and Exchange Board of India and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Also, wherever required, reliance has been placed on the periodical Compliance Report/ Information furnished by the Share Transfer Agent (STA) appointed by the Company pursuant to SEBI's Circular No. D&CC/FITTC/CIR-16/2002 dated 31.12.2002.

In our opinion and to the best of our knowledge and according to the information obtained, we hereby certify that:

Share Reconciliation Audit Report
For the period ended 30.09.2026

S. No.	Particulars	Remarks
1.	For the Quarter ended	30.09.2026
2.	ISIN	INE1W0N01014
3.	Face Value	Rs. 10/-
4.	Name of the Company	GENXAI ANALYTICS LIMITED
5.	Registered Office of the Company	3rd Floor, Tower -7, Plot No. 7, Teachers Colony, Baba Market, DCM, Ajmer Road, Jaipur, Rajasthan, India, 302021
6.	Address of Correspondence	**GENXAI ANALYTICS LIMITED** 3rd Floor, Tower -7, Plot No. 7, Teachers Colony, Baba Market, DCM, Ajmer Road, Jaipur, Rajasthan, India, 302021 **BIGSHARE SERVICES PVT. LTD.** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093
7.	Telephone No.	Ph.: +91-9216043668
8.	Email Address	secretarial@genxai.com
9.	Name of the stock exchange	The National Stock Exchange of India Limited

	where the securities of the company are listed		
10.	Issued Capital of the Company (Exchange-wise)	**Number of Shares**	**% of Total Issued Capital**
		1,79,43,610	100.00%
11.	Listed Capital	1,79,43,610	100.00%
12.	Unlisted Capital	-	-
13.	Total No. Shares (as per Company records)	1,79,43,610	100.00%
14.	Held in Dematerialized form in NSDL	26,05,150	14.52%
15.	Held in Dematerialized form in CDSL	1,53,38,460	85.48%
16.	Physical	-	-
17.	**Total No. of Shares(14+15+16)**	1,79,43,610	100.00%
18.	**Total no. of Security holders as on end of the quarter**	967	-

19. Reasons for difference if any between:

(10 & 11)	NIL
(10 &17)	NIL
(11 & 17)	NIL

20. Certifying the details of changes in share Capital during the quarter under consideration as per table below:

Particulars* **	**No. of Shares**	**Applied/Not Applied for Listing**	**Listed on Stock Exchange**	**Whether Intimated To CDSL**	**Whether Intimated To NSDL**	**In-Principal Pending for Stock Exchange**

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

21.	Register of Members is updated	Yes
22.	Reference of Previous Quarter with regards to excess dematerialized Shares, If any-	Nil
23.	Has the Company resolved the matter mentioned in Point No.19 above in the Current Quarter? If not, reason why?	N.A.

24. Mentioned the Total No. of request, if any confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay:

Total No. of Demat Request	No. of Request	No, of Shares	Reasons for delay
Confirmed after 21 days.	Nil	Nil	Nil
Pending for more than 21 days.	Nil	Nil	Nil

25.	Name, Telephone & Fax No. of the Compliance Officer of the Company	**Ms. Neha Agarwal** Company Secretary & Compliance Officer M. No. A71061 PAN: CNEPA0406M Ph.: +91-7877226522
26.	Appointment of Common Agency for the Share Registry Work.	**Bigshare Services Pvt. Ltd.** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next To Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093; Ph.: +91-22-62638200; E-mail: info@bigshareonline.com
27.	Name, Telephone & Fax No., Registration. No. of the Practicing Company Secretary	**Ayush Khandelwal & Associates,** Company Secretaries Head Office: 440, 4th Floor, Sunny Mart, New Aatish Market, Jaipur-302020; Contact No. +91-9910482875 cs.ayushkhandelwal@outlook.com
28.	Any other details that the auditor may like to provide (i.e. BIFR Company, delisting from SE, Company Changed its name etc.)	None

FOR AYUSH KHANDELWAL & ASSOCIATES
COMPANY SECRETARIES
FRN: S2017RJ527800
Peer Review Certificate No. 4647/2023

AYUSH KHANDELWAL
Digitally signed by AYUSH KHANDELWAL
Date: 2026.10.13 15:53:20 +05'30'

Ayush Khandelwal
Proprietor
M. No. A41316 | CP No. 19171
UDIN: A041316H001844095

Date: 13/10/2026
Place: Jaipur